DATE

June 15, 2012

SECTORS

Industrials

DEAL TYPE

M&A Advisory

DEAL LOCATIONS

DC Advisory advised Neptco on its sale to Chase Corporation

DC Advisory* acted as exclusive financial advisor to NEPTCO, Incorporated ("NEPTCO"), a portfolio company of Nautic Partners, LLC, in its sale to Chase Corporation, a publicly-traded company. NEPTCO is a market leading manufacturer of engineered materials used in electronics packaging and broadband communications.

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