

DATE

October 26, 2017

SECTORS

Real Estate

DEAL TYPE

Debt Advisory & Restructuring

DEAL LOCATIONS



DEAL TEAM



Joaquín Gonzalo
Managing Director

DC Advisory advised Idealista on a dividend recapitalisation from Societe Generale, Banco Santander and Caixabank

idealista

DC Advisory was mandated as sole financial advisor of idealista to run a process to raise facilities.

A highly competitive process was undertaken with senior debt providers to deliver the best solution for the Company and its shareholders

Based on a deep understanding of the business and the Company / Shareholders' objectives, our role included:

- assisting on financial modelling, preparation of marketing materials and financial due diligence coordination
- managing the process with senior debt providers
- Term Sheet negotiation with potential new lenders
- SFA negotiation with final lenders