

DATE

June 19, 2012

SECTORS

Business & Tech-Enabled
Services

DEAL TYPE

Debt Advisory & Restructuring

DEAL LOCATIONS



DEAL TEAM



Bill Kohr
Co-President



Matt Storkman
Director

DC Advisory advised Wastequip's mezzanine debt-holders on a recapitalisation



DC Advisory* and GLC Advisors served as exclusive financial advisors to the Wastequip Mezzanine Lenders in the successful \$725 million recapitalization of Wastequip. The Company successfully recapitalized its balance sheet, eliminating over \$550 million of debt and reducing annual interest payments by over 80%. The Company became majority owned by Centerbridge Partners. Wastequip is the leading North American manufacturer of waste and recycling equipment with an international network of 27 manufacturing facilities and the most extensive dealer network in North America.

*[*Find out more about DC Advisory >](#)*