

DATE

May 22, 2024

SECTORS

Healthcare

DEAL TYPE

Debt Advisory & Restructuring

DEAL LOCATIONS



DEAL TEAM



Manish Gupta
Managing Director



Satoshi Ishiguro
Director



Abdus Anwar
Vice President

DC Advisory advises a leading provider of outsourced drug development models to pharma and biotech companies on its US debt financing

Background

- The company is a leading independent provider of outsourced drug development services to global pharmaceutical and biotech customers

Process

- DC Advisory was appointed by the company to deliver a competitive financing solution for its strategic growth plans
- DC Advisory ran a comprehensive financing process, leveraging in-depth industry knowledge and existing deep relationships with US Healthcare / Life Sciences investors
- The financing process comprised of a number of detailed workstreams, including financial modeling, debt structuring, and negotiating financial documents

Outcome

- In May 2024, the company closed on a financing package from a leading global investor in Healthcare / Life Sciences
- The transaction further demonstrates DC Advisory's expertise and capabilities advising clients within the Healthcare / Life Sciences capital advisory space