

**DATE**

March 29, 2021

**SECTORS**

Healthcare

**DEAL TYPE**

M&A Advisory

**DEAL LOCATIONS**



**DEAL TEAM**



**Atsushi Komatsuzaki**  
Executive Director



**Tatsuhiko Yoden**  
Managing Director

# DC Advisory acted as financial advisor to MBK Partners on its tender offer for shares of Tsukui Holdings

MBK PARTNERS



## Background

- MBK Partners (MBKP) announced a tender offer for shares of Tsukui Holdings (Tsukui HD)
- MBKP is the largest independent North Asian private equity firm
- Tsukui HD is a Japan-based company engaged in providing day-care services, nursing homes, and both community and home-visit care services

## Process

- DC Advisory (DC) acted as financial advisor and tender offer agent for MBKP

## Outcome

- This transaction allows Tsukui HD to carry out its growth strategy whilst keeping business operations running
- The tender offer will help to strengthen the regional store strategy and allow Tsukui HD

to work towards its 2025 vision

- The transaction is a demonstration of DC's ability to support clients flexibly and strong, international experience in the Healthcare sector