

DATE

September 22, 2005

SECTORS

Aerospace, Defense &
Government Services

DEAL TYPE

M&A Advisory

DEAL LOCATIONS



DEAL TEAM



Erik Jensen
Managing Director

DC Advisory advised EOTech, Inc. on its sale to L-3 Communications Holdings, Inc.



DC Advisory acted as financial advisor to EOTech, Inc. in connection with its sale to L-3 Communications Holdings, Inc. for approximately \$49 million in cash plus future payments.

EOTech is a developer of weapons sights that use laser and holographic technology to enhance the optical capabilities of target acquisition systems. Its products are used by military and law enforcement services in the U.S. and overseas.