

DATE

February 08, 2023

SECTORS

Aerospace, Defense &
Government Services
Industrials

DEAL TYPE

M&A Advisory

DEAL LOCATIONS



DEAL TEAM



David Benin
CEO

DC Advisory advised Constellium on the sale of Constellium Ussel to Noe Industries



Background

- Constellium Ussel is a global leader in aluminium precision sand casting, serving critical and specialized applications in the aerospace and defense industries
- Established in 1938 in the Corrèze region of France, Constellium Ussel specializes in engineering complex, thin-walled, and multi-core parts such as accessory gearboxes, door hinges and boosters. It is a well-recognized supplier with a strong track record and reputation in key areas such as aircraft engines and space
- Noe Industries is an investment holding company specializing in acquiring majority stakes in French companies that require capital and expertise to turn around their business or transform their business model

Process

- DC Advisory (DC) acted as exclusive financial advisor to Constellium on the sale of Constellium Ussel to Noe Industries

Outcome

- The transaction closed on 3 February 2023
- Through this transaction, Noe Industries will provide strong support to accelerate the company's development, notably by investing and modernizing the existing industrial infrastructure through automation and digitization
- This transaction further illustrates DC's strong expertise in the Aerospace, Defense & Government sector