

DATE

June 28, 2015

SECTORS

Industrials

DEAL TYPE

Debt Advisory & Restructuring
Private Capital

DEAL LOCATIONS



DEAL TEAM



Erik Jensen
Managing Director

DC Advisory advised DNT Construction on a recapitalisation from Alaris Royalty Corp



DC US acted as the exclusive financial advisor to DNT Construction, LLC (“DNT”) on its \$70 million structured equity capital raise with Alaris Royalty Corp. (“Alaris”). DNT is the leading provider of full-service, civil construction services to residential, commercial and municipal end markets in Austin, TX and San Antonio, TX. The Company offers turnkey solutions for the coordination, management, engineering and construction of roads, wet utilities, dry utilities and masonry structures.

Alaris, based in Calgary, Canada, provides alternative financing to portfolio companies in exchange for distributions with the principal objective of generating stable and predictable cash flows for shareholders.