

**DATE**

June 11, 2013

**SECTORS**

Industrials

**DEAL TYPE**

Debt Advisory & Restructuring

**DEAL LOCATIONS**



**DEAL TEAM**



**Joaquín Gonzalo**

Managing Director

# DC Advisory advised Thisa's shareholders on the refinancing of its debt



## Background

- Incorporated in 1920, Grupo Thisa (Thisa) is one of the leading distributors of sanitary materials within the Spanish market

## Process

- DC Advisory (DC) advised Thisa's shareholders on the refinancing of its debt
- DC advised Thisa in the refinancing process, including the elaboration of a refinancing proposal to banks, negotiation with all financial entities and coordination of all parties involved (company, legal advisors, commercial, risk and legal departments of financial entities, etc.)