

**DATE**

February 29, 2020

**SECTORS**

Business & Tech-Enabled  
Services

**DEAL TYPE**

M&A Advisory

**DEAL LOCATIONS**



**DEAL TEAM**



**David Benin**  
Co-CEO

# DC Advisory advised SYSTRA on its capital raise from shareholders, RATP & SNCF

**SYSTRA**



**Background:**

- SYSTRA is a Paris-based, leading engineering and consulting group, specialising in mass transport and mobility solutions
- SYSTRA has helped regions thrive through improvements in their transport infrastructure, cultivating strong brand recognition among the 50 largest engineering firms globally
- SYSTRA employs c.6,700 people and generates in excess of EUR 600 million, 70% of which is generated internationally
- RATP and SNCF invested in SYSTRA in order to support SYSTRA in its next development phase

**Process:**

- DC Advisory acted as the exclusive adviser to SYSTRA for this capital raise

**Outcome:**

The transaction is designed to:

- Enable SYSTRA to grow, both organically and externally
- Help consolidate SYSTRA's leadership and enhance its expertise in France

- Optimise and accelerate SYSTRA's international development
- Facilitate SYSTRA to pursue its investment strategy, focusing on innovation and digital