

DATE

February 18, 2021

SECTORS

Consumer, Leisure & Retail

DEAL TYPE

M&A Advisory

DEAL LOCATIONS



DEAL TEAM



Tetsu Kawakami

Director

DC Advisory advised JAFCO on its sale of Komine



Background

- JAFCO Group Co., Ltd (JAFCO) is a Japanese private equity fund that invests in Japanese, American and Asia companies across a wide range of sectors including IT services, medical biotechnology and electronics
- Komine is a Japanese manufacturer of motorcycle equipment and apparel

Process

- DC Advisory (DC) was retained as financial advisor to JAFCO to provide sell side advice
- DC was able to design a tailor made process in order to best meet the client's requests and goals

Outcome

- Despite the challenging environment caused by Covid-19 and tight timelines, DC was able to provide a successful outcome for JAFCO
- DC was able to work closely with the client and potential buyers by leveraging our expertise in the sector as well as our broad global customer coverage

It was a pleasure to advise JAFCO on their sale of Komine. Komine is one of the most reputable and long standing Japanese brands in the motorcycle industry, and it is led by a strong management team. We believe Komine has clear potential and we are confident that they will continue its exceptional growth with MCP Partners

Tetsu Kawakami, DC Advisory Tokyo