



**Eric Wagner**

Managing Director

**SECTORS**

Technology & Software

**LOCATION**



# Eric Wagner biography

**ABOUT**

Eric is part of our DC Advisory US team in San Francisco and has more than 20 years' investment banking experience, with expertise across the IT Security, risk & compliance, Infrastructure software and cloud technology sectors.

Prior to joining DC, Eric held senior positions at several leading firms, including: Montgomery & Company, Morgan Stanley and Lehman Brothers.

**Eric says:** "I am passionate about working with clients and providing high-quality advice, helping to guide them through every step of an often complex M&A or private capital raise process. The team at DC Advisory is second to none and our global reach provides unique and differentiated access to our clients. The continually evolving technology, cyber security, risk and compliance software market keeps me on my toes and energized."

**Client testimonial:** "We chose Eric Wagner and the DC Advisory team to advise us during this process for their deep understanding of our space and strong relationships with private equity. They offered expert guidance each step of the way and connected us with the right partner for this next phase of our company's growth." *Brent Halverson, Founder and CEO, Conexiom*

*For important information regarding testimonials, please see our disclaimer*

**COMPLETED TRANSACTIONS**

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DC Advisory advised Smokescreen Technologies on its sale to Zscaler Inc.

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DC Advisory advised Critical Start on its growth investment from Bregal Sagemount

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DC Advisory advised Device42 on a recapitalisation

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DC Advisory advised Infrastructure Networks on its growth capital

investment from investment from Apollo Global

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DC Advisory advised ProcessUnity on its growth capital investment from Long Ridge Equity Partners

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DC Advisory advised Line2 on its sale to j2 Global

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DC Advisory advised Conexiom on its growth investment from Luminare Capital Partners

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DC Advisory advised EZShield on its sale to The Wicks Group

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DC Advisory advised Sentilla on its sale to Ericsson

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