



**Eric Wagner**  
Managing Director

**SECTORS**

Technology & Software

**SOLUTIONS**

M&A Advisory

**LOCATION**



## Eric Wagner

Eric is part of our DC Advisory US team in San Francisco and has more than 20 years' investment banking experience, with expertise across the IT Security, risk & compliance, Infrastructure software and cloud technology sectors.

Prior to joining DC, Eric held senior positions at several leading firms, including: Montgomery & Company, Morgan Stanley and Lehman Brothers.

**Eric says:** "I am passionate about working with clients and providing high-quality advice, helping to guide them through every step of an often complex M&A or private capital raise process. The team at DC Advisory is second to none and our global reach provides unique and differentiated access to our clients. The continually evolving technology, cyber security, risk and compliance software market keeps me on my toes and energized."

**Client testimonial:** "We chose Eric Wagner and the DC Advisory team to advise us during this process for their deep understanding of our space and strong relationships with private equity. They offered expert guidance each step of the way and connected us with the right partner for this next phase of our company's growth." *Brent Halverson, Founder and CEO, Conexiom*

*For important information regarding testimonials, please see our disclaimer*

### RECENTLY COMPLETED TRANSACTIONS



**TECHNOLOGY & SOFTWARE**

Advised

**H.I.G. Growth**

on its Strategic Growth Investment in

**AgileBlue**



See deal announcement



**TECHNOLOGY & SOFTWARE**

Advised

360 Advanced

on a minority investment from

Bregal Sagemount

See deal announcement



**TECHNOLOGY & SOFTWARE**

Advised

Critical Insight

on its sale to

Lumifi

See deal announcement



**TECHNOLOGY & SOFTWARE**

Advised

Noggin

on its sale to

Motorola Solutions



See deal announcement



**TECHNOLOGY & SOFTWARE**

Advised

**Critical Start**

on its \$215M+ strategic growth investment from

**Vista Equity Partners**

See deal announcement



**TECHNOLOGY & SOFTWARE**

Advised

**ProcessUnity**

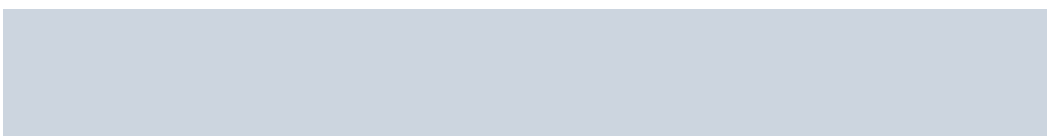
on its majority growth investment from

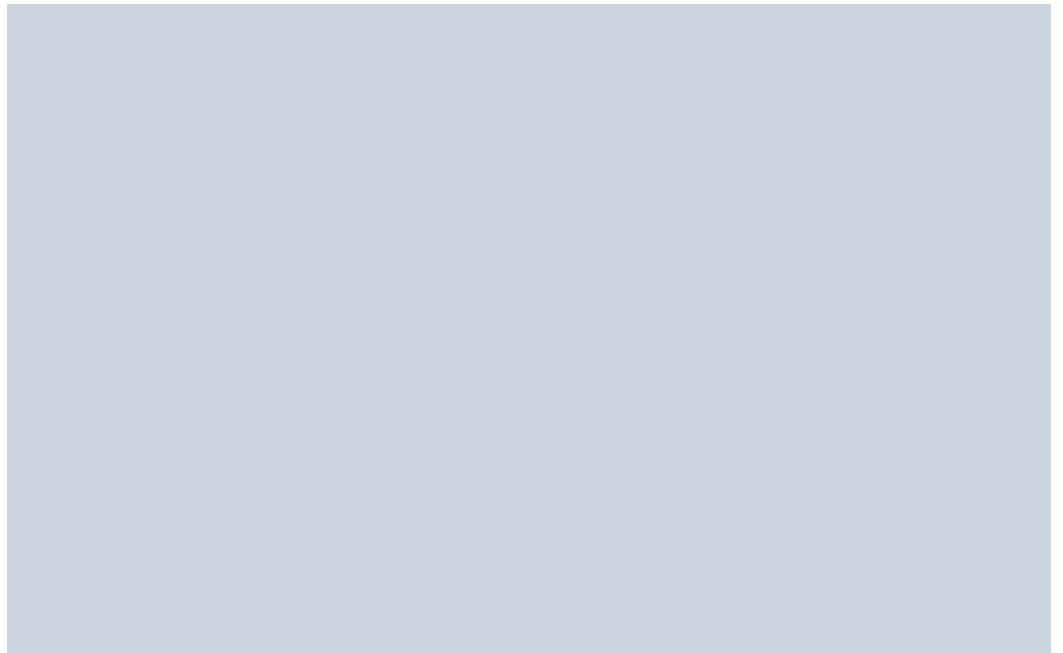
**Marlin Equity**

See deal announcement



**NEWS, INSIGHTS & MEDIA**

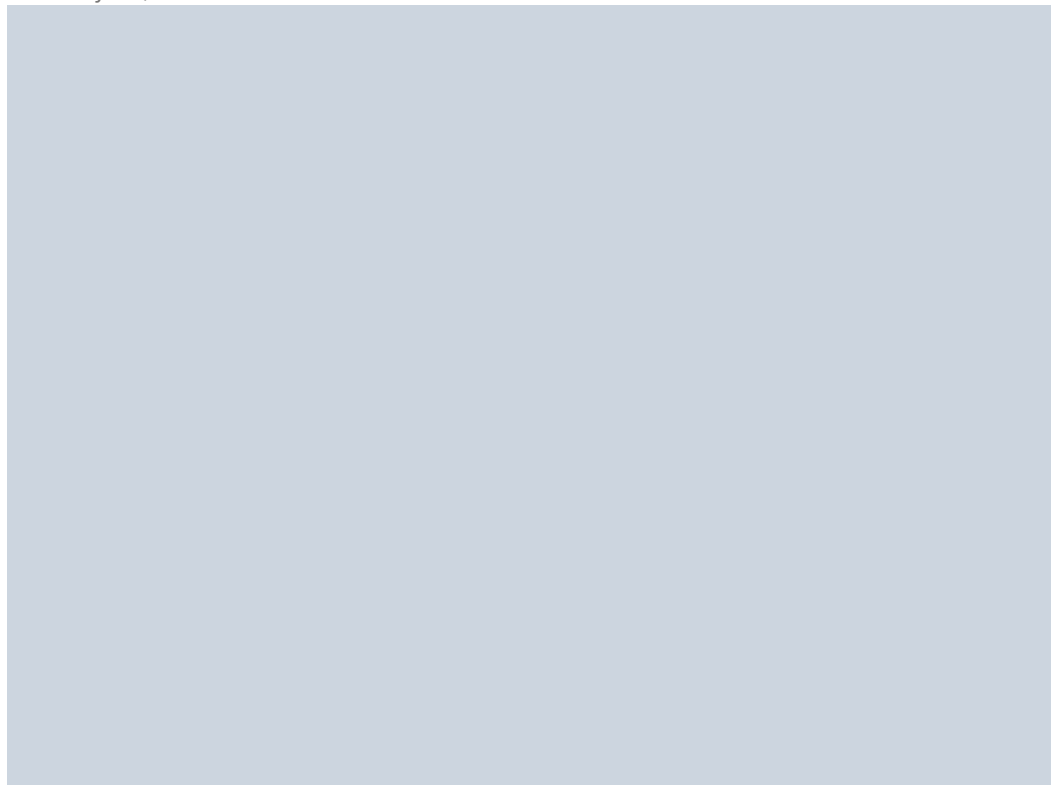




**INSIGHT**

## DC FEST Tokyo 2025: Cross-border M&A panel discussions

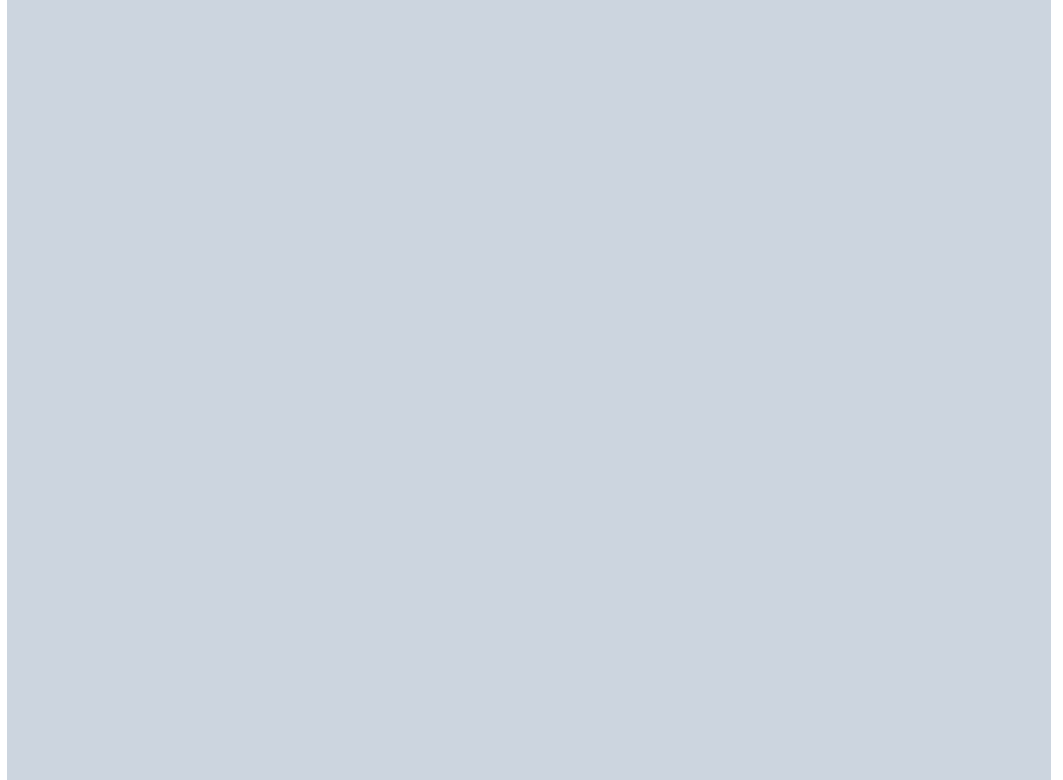
February 26, 2026



**INSIGHT**

## DC Discusses: Cybersecurity M&A opportunities

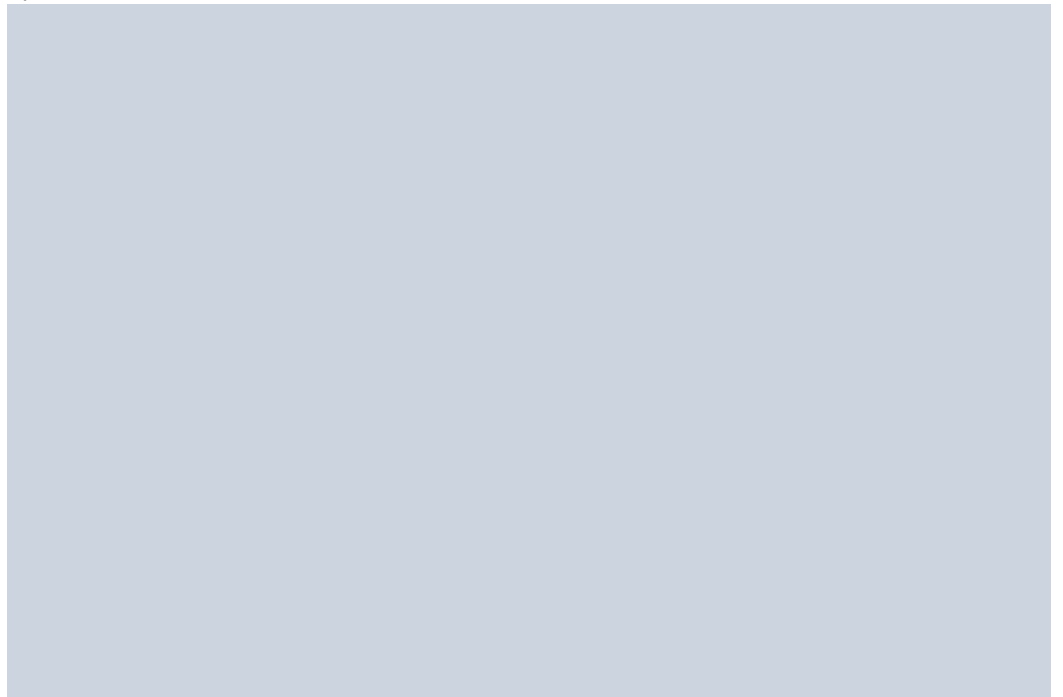
May 31, 2024



### INSIGHT

## The Future of Tech M&A: Optimism in 2024

April 04, 2024



**INSIGHT**

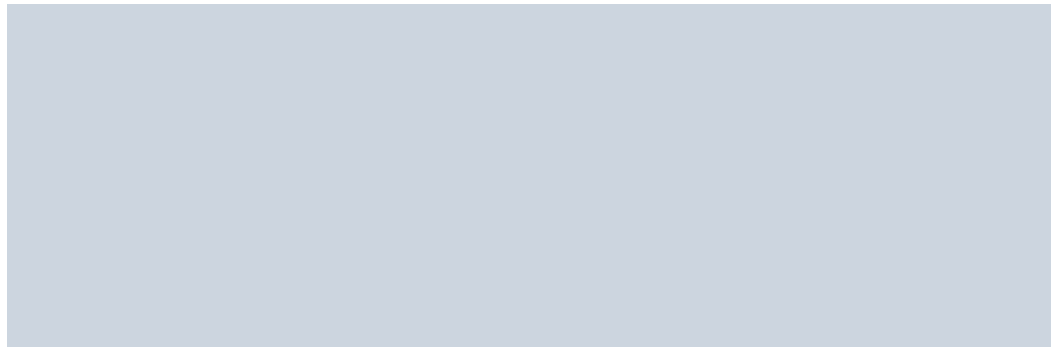
**DC Discusses: Cybersecurity M&A resurgence driven by strategic buyers and companies in priority capability areas**

November 14, 2023

**INSIGHT**

**DC Discusses: Opportunities in Cybersecurity**

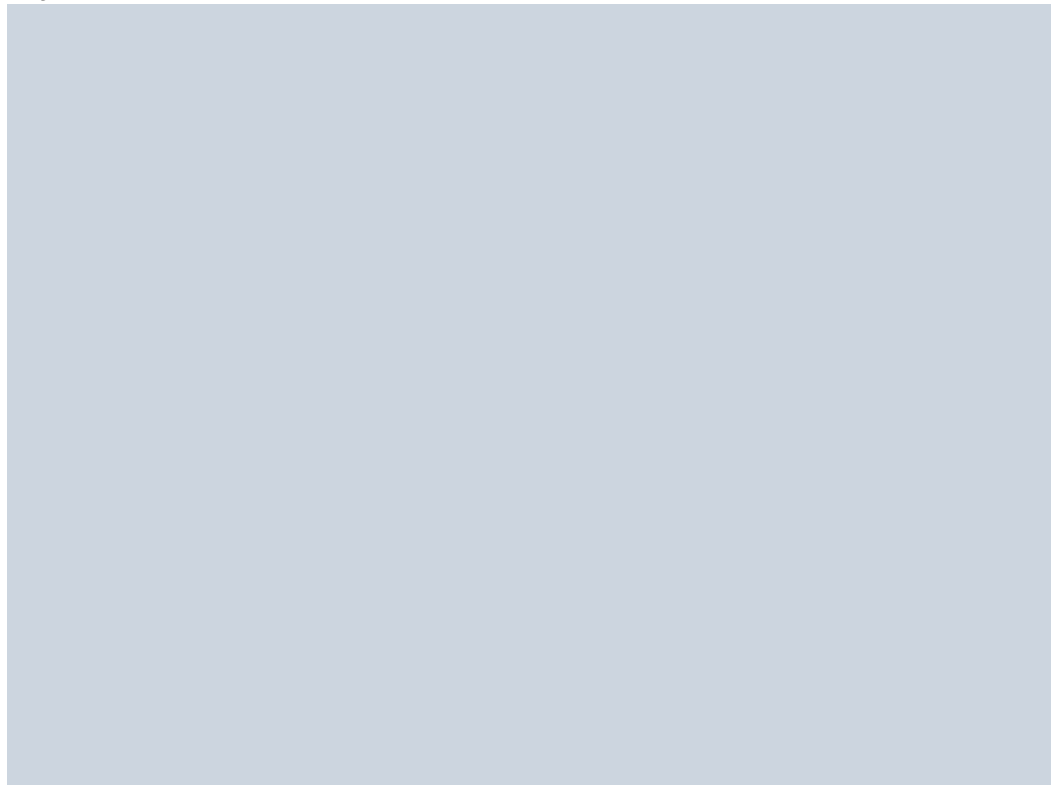
August 30, 2023



**INSIGHT**

## DC Discusses: RSA Conference 2023 trends & takeaways

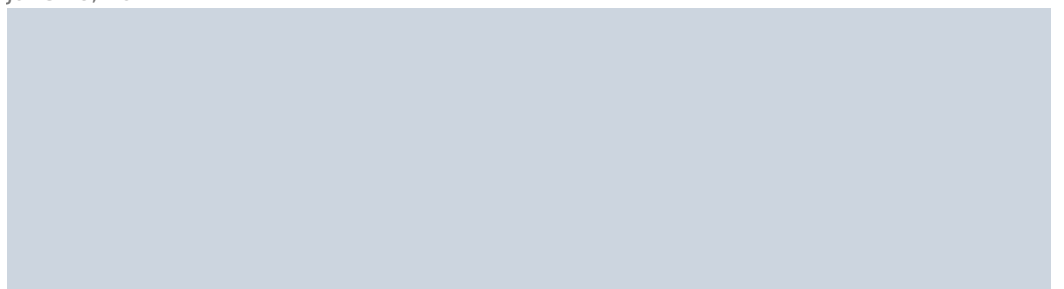
May 15, 2023

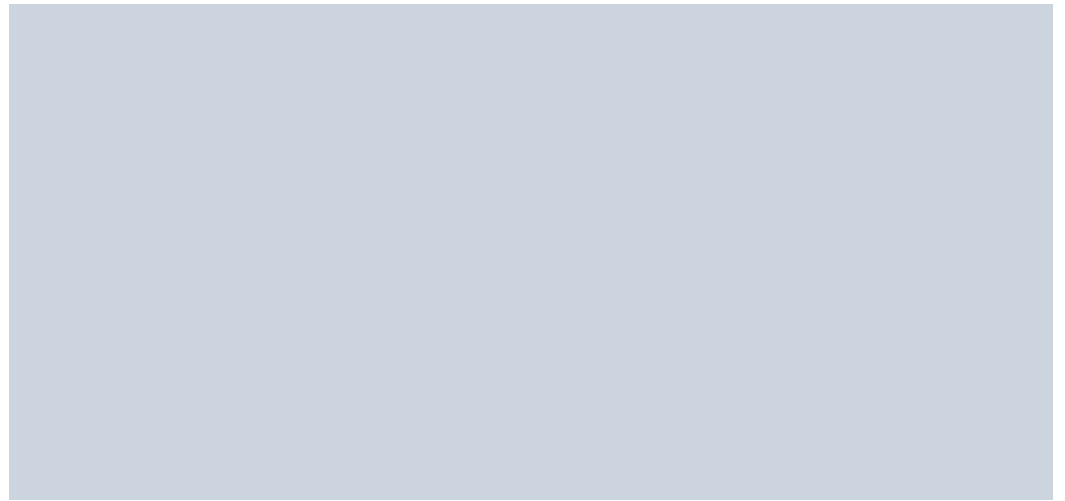


**INSIGHT**

## RSA Conference 2022: Trends & Takeaways

June 16, 2022

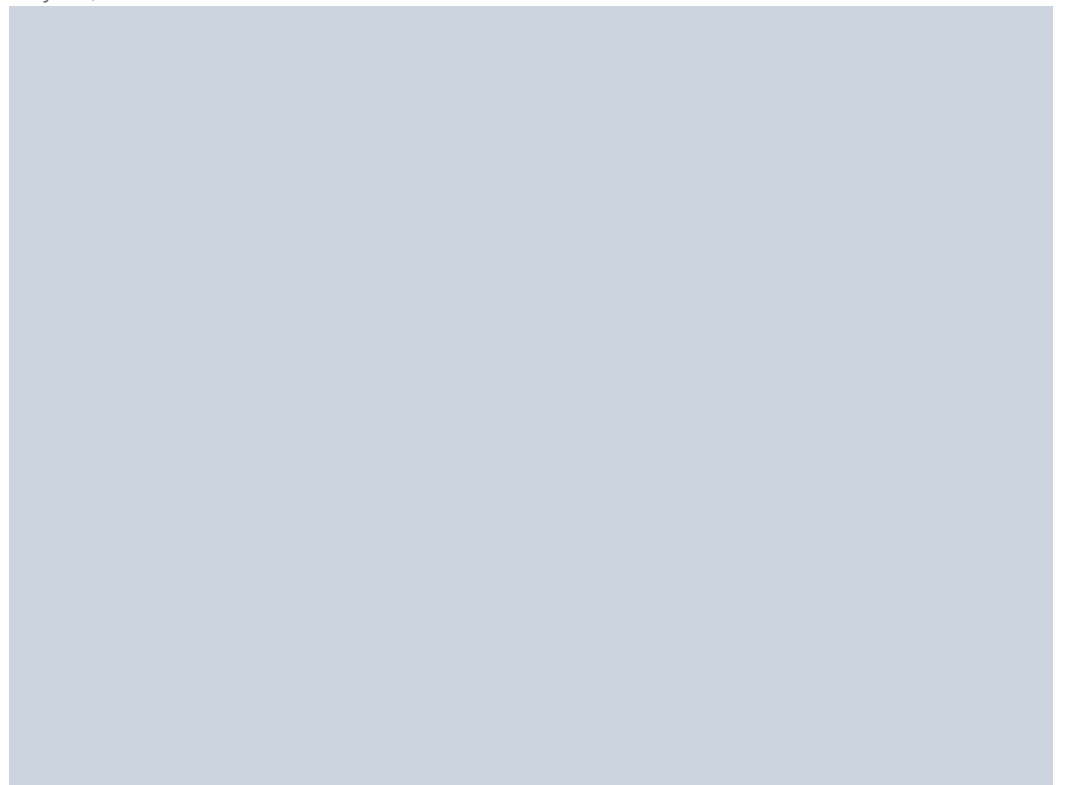




**INSIGHT**

## The Montgomery Summit 2022: The Future of Tech M&A

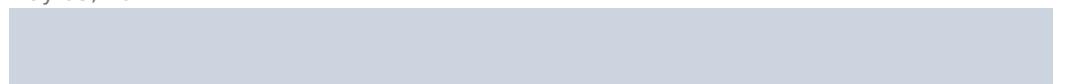
May 24, 2022

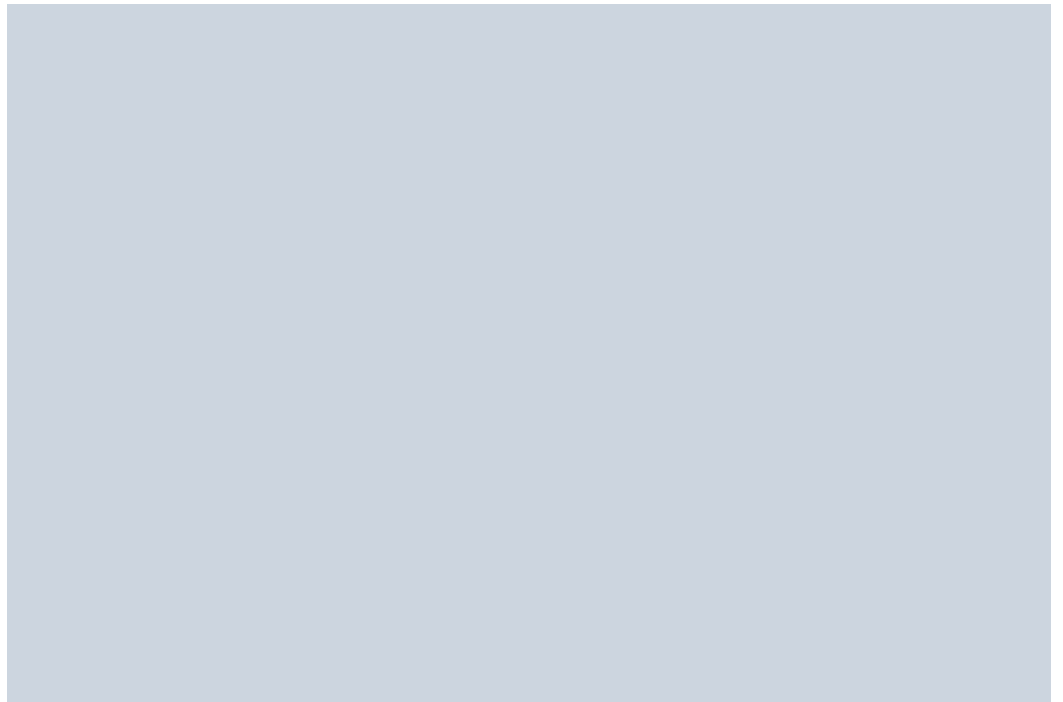


**INSIGHT**

## US Private Equity Mid-Market Monitor: Q1 2022 - Sector commentary

May 03, 2022





**INSIGHT**

## DC Discusses: Consolidation: what's on the horizon for cloud computing M&A?

November 19, 2020

