



Eric Wagner

Managing Director

SECTORS

Technology & Software

SOLUTIONS

M&A Advisory

LOCATION



Eric Wagner biography

ABOUT

Eric is part of our DC Advisory US team in San Francisco and has more than 20 years' investment banking experience, with expertise across the IT Security, risk & compliance, Infrastructure software and cloud technology sectors.

Prior to joining DC, Eric held senior positions at several leading firms, including: Montgomery & Company, Morgan Stanley and Lehman Brothers.

Eric says: "I am passionate about working with clients and providing high-quality advice, helping to guide them through every step of an often complex M&A or private capital raise process. The team at DC Advisory is second to none and our global reach provides unique and differentiated access to our clients. The continually evolving technology, cyber security, risk and compliance software market keeps me on my toes and energized."

Client testimonial: "We chose Eric Wagner and the DC Advisory team to advise us during this process for their deep understanding of our space and strong relationships with private equity. They offered expert guidance each step of the way and connected us with the right partner for this next phase of our company's growth." *Brent Halverson, Founder and CEO, Conexiom*

For important information regarding testimonials, please see our disclaimer

COMPLETED TRANSACTIONS

DC Advisory advised Critical Start on its \$215M+ strategic growth investment from Vista Equity Partners

DC Advisory co-advised ProcessUnity on its majority growth investment from Marlin Equity

DC Advisory advised Smokescreen Technologies on its sale to Zscaler Inc.

DC Advisory advised Critical Start on its growth investment from Bregal Sagemount

DC Advisory advised Device42 on a recapitalisation

DC Advisory advised Infrastructure Networks on its growth capital investment from investment from Apollo Global

DC Advisory advised ProcessUnity on its growth capital investment from Long Ridge Equity Partners

DC Advisory advised Line2 on its sale to j2 Global

DC Advisory advised Conexiom on its growth investment from Luminate Capital Partners

DC Advisory advised EZShield on its sale to The Wicks Group
