

DATE

August 31, 2016

SECTORS

Industrials

DEAL TYPE

M&A Advisory

DEAL LOCATIONS



DEAL TEAM



Tod Kersten
Managing Director



Carsten Burger
Managing Director

DC Advisory advised Syntagma Capital on the sale of Agis Fire & Safety to SPIE



DC Advisory (“DC”) acted as the exclusive M&A advisor to Syntagma Capital (“Syntagma”) on the sale of AGIS Fire and Security Group (“AGIS”) to SPIE GmbH (“SPIE”). DC worked closely with Syntagma and AGIS on preparing AGIS’ Polish, Hungarian and Finnish companies for the process and tailored a competitive M&A auction resulting in a successful transaction. This process illustrates DC’s top-notch advisory and execution services as well as global reach and expertise in the rapidly consolidating building services and solutions industry.

Based in Poland, AGIS has been active in its markets for 40 years and provides a complete range of “intelligent building” services from conception and design to installation and maintenance of fire protection and security solutions in Poland, Hungary and Finland. With roughly 200 employees, AGIS generated total revenues of EUR 28m in fiscal year 2015.

SPIE GmbH, a fully-owned subsidiary of the SPIE group, is the independent European leader in multi-technical services in the areas of energy and communications with market capitalization of €2.7bn.