

DATE

September 11, 2018

SECTORS

Business & Tech-Enabled
Services

Technology & Software

DEAL LOCATIONS



DEAL TEAM



Eric Wagner

Managing Director

DC Advisory advised ProcessUnity on its growth capital investment from Long Ridge Equity Partners



DC Advisory, a leading investment banking firm, advised ProcessUnity in its majority growth capital investment from Long Ridge Equity Partners. The transaction provided liquidity to shareholders, while also adding primary growth capital to the Company's balance sheet to further accelerate its growth in the third-party and integrated risk management sector.

ProcessUnity is a leading provider of highly configurable, cloud-based risk and compliance management tools. Its suite of solutions include third-party risk management, policy & procedure management and compliance management. Leading financial services firms and commercial enterprises have adopted ProcessUnity's Vendor Cloud solution to automate the onboarding, due diligence and assessment processes associated with third-party risk management – shifting away from manual spreadsheets or legacy systems. ProcessUnity helps mitigate brand and reputational risk by providing a holistic view of an organization's vendor population, including visibility into vendor security practices, policies and performance.

This represents the fourth successful transaction completed by DC Advisory's EHS, Risk & Compliance practice in 2018. DC Advisory's EHS, Risk & Compliance practice strives to be the advisor of choice.*

The DCS Advisory team did an outstanding job managing all aspects of our transaction from inception to close. Their industry knowledge, ability to position ProcessUnity, and their creativity and commitment to achieve a successful outcome for our shareholders was tremendous.

Todd Stone
CEO and co-founder of ProcessUnity