

DATE

December 07, 2016

SECTORS

Industrials

DEAL TYPE

M&A Advisory

DEAL LOCATIONS



DEAL TEAM



Satoshi Gotoh

Managing Director



Naoya Nakamura

Managing Director

DC Advisory advised Kyohei on the acquisition of BD Vinton steel minimill

KYOEI STEEL

BD Vinton LLC

DC Advisory*, alongside Daiwa Securities, acted as exclusive financial advisors to KYOEI STEEL LTD. (TSX: 5440) (“Kyohei” or the “Company”) on its acquisition of BD Vinton LLC (“Vinton”), a steel minimill located in Vinton, TX from Bayou Steel Group, for approximately \$52 million. Headquartered in Osaka, Japan, Kyohei engages in the production of reinforcing bars (“rebar”) and other steel products used in civil engineering and construction.

Kyohei has the leading market share in Japan for rebar and maintains a material recycling business that has been operating for over 20 years. The newly renamed Vinton Steel is a prominent maker of rebar for the industrial and construction industry and grinding media for the mining industry. Vinton’s products are primarily distributed in the southwestern United States and in northern Mexico.

The acquisition of Vinton will serve as the foundation for Kyohei’s steelmaking operations in the United States and help to expand the global network of the Company.

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