



**Charlie Tuttle**

Vice President

**SECTORS**

Financial Services

**SOLUTIONS**

M&A Advisory

**LOCATION**



# Charlie Tuttle biography

**ABOUT**

Charlie is part of the DC Advisory UK team and brings over five years' investment banking experience, and more than 10 years' experience in the Financial Services sector, to the firm.

Prior to joining DC Advisory, Charlie spent six years at Deloitte across the financial services audit, transaction services and M&A advisory teams.

Charlie holds a BA Economics from the University of Manchester and is an ACA qualified Chartered Accountant.

**Charlie says** "Since joining DC Advisory, I have had the privilege of working with highly successful businesses and entrepreneurial management teams in the Financial Services sector. I look forward to continuing to support businesses in the sector through the provision of bespoke M&A advisory solutions and the right advice."

**COMPLETED TRANSACTIONS**

DC Advisory advises Aegon UK on the transfer of Nationwide Building Society's financial planning service and on their extended strategic partnership

DC Advisory advised FPE Capital on its investment in Dynamic Planner

DC Advisory advised Isio Group on its acquisition of Premier Pensions Management Limited

DC Advisory advised Ludlow Wealth Management on its sale to Mattioli Woods plc

DC Advisory advises Fidelity Group on a new M&A facility with NatWest

DC Advisory advised Fidelity Group on its strategic alliance with Pacific Asset Management

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