

DATE

April 16, 2019

SECTORS

Business & Tech-Enabled
Services

Aerospace, Defense &
Government Services

DEAL LOCATIONS



DEAL TEAM



Jordan Finkler
Director

DC Advisory advised KSM Consulting on its majority sale to Renovus Capital Partners



DC Advisory, a leading investment bank, acted as exclusive financial advisor to KSM Consulting (KSMC) on its sale to Renovus Capital Partners.

KSM Consulting provides technology and data analytics consultancy to both public and private sector clients across a wide range of industries.

Indianapolis, IN-based accounting firm Katz, Sapper & Miller will retain a significant minority ownership in KSMC and a seat on the Board of Directors.

Jordan Finkler and the team at DC Advisory orchestrated a thorough and exceptionally well-managed process. With their guidance, we generated a phenomenal outcome for KSM Consulting's employees and shareholders both in terms of value and a new partner to support accelerating growth.

Mark Caswell
CEO of KSM Consulting