

DATE

January 14, 2021

SECTORS

Infrastructure

DEAL TYPE

M&A Advisory

DEAL LOCATIONS



DEAL TEAM



Neale Marvin
Managing Director



Andrew Congleton
Managing Director



Daniel Younger
Director

DC Advisory advised AMP Capital on the sale of its stake in Alpha Trains to APG



- DC Advisory (DC) advised AMP Capital (AMP) on the sale of its stake in Alpha Trains, to APG
- AMP has been an investor in Alpha Trains since its establishment in 2008, and has supported the business to achieve significant milestones
- Alpha Trains is one of the leading rolling stock companies in Europe, providing flexible leasing solutions to train and locomotive operators across 17 European countries
- The majority of its fleet is electric, positioning Alpha Trains as a leader of the clean energy transition in European rail
- DC assisted with the coordination of the overall sale process and provided commercial advice on key transaction documents, including the sale and purchase agreement
- This transaction demonstrates DC's expertise in the rolling stock sector and strengthens the firm's experience advising on transactions in the Benelux region