

**DATE**

June 10, 2021

**SECTORS**

Aerospace, Defense &  
Government Services

**DEAL TYPE**

M&A Advisory

**DEAL LOCATIONS**



**DEAL TEAM**



**Ryan Frew**

Vice President

# DC Advisory advises Rolands & Associates on its sale to Valkyrie Enterprises



## Interested in deal announcements?

Subscribe to get regular updates to your inbox

Sign up now

### Background

- Rolands & Associates Corporation (R&A) was established in 1982 and provides a comprehensive, computer-based modeling and simulation solution for global wargaming for the US and allied militaries
- R&A's flagship solution, the Joint Theater Level Simulation - Global Operations (JTLS-GO), is a joint operations simulation environment for multi-sided, scenario-based training exercises and contingency planning
- Valkyrie Enterprises, Inc. (Valkyrie) is an employee-owned business, and provides a full range of professional, engineering, IT and technical services to the US Department of Defense and Federal Government

### Process

- DC Advisory (DC) acted as the exclusive financial advisor to R&A on its sale to Valkyrie

## Outcome

- The acquisition of R&A allows Valkyrie to continue to expand its modeling and simulation capabilities
- Additionally, it allows Valkyrie to add Operation Level of War (OLW) to its tactical level warfighting training and exercise support profile
- This transaction further demonstrates DC's expertise in the Aerospace, Defense & Government Services sector

“The DC Advisory team, led by Aaron Sharp, provided expert guidance throughout the sale process. Their in-depth understanding of the industry and players, as well as personalized approach, were pivotal in achieving this successful outcome for all involved.”

Dr. R. Jay Roland  
Co-Founder, Rolands & Associates

“We are happy to have assisted R&A in embarking on its next phase of growth under Valkyrie's ownership. This successful, strategic outcome builds upon DC Advisory's expertise across the Aerospace, Defense & Government Services landscape.”

Aaron Sharp  
Managing Director, DC Advisory US