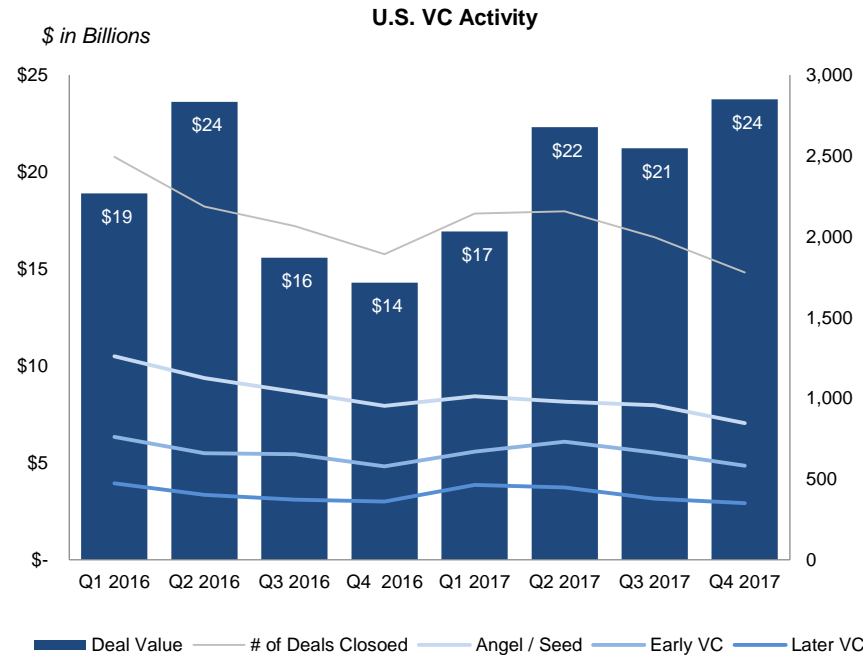


Private Placement Activity

1/29/2018 – 2/2/2018 (Transactions in excess of \$20 million)

Trends & Commentary

- This week, 12 U.S. private placement deals between \$20 million and \$50 million closed, accounting for \$353 million in total proceeds, compared to last week's 10 U.S. deals leading to \$279 million in total proceeds. This week also had 6 U.S. deals between \$50 million and \$100 million yielding \$411 million, compared to last week's 7 deals resulting in \$475 million in total proceeds.
- 2017 saw higher U.S. VC deal values across fewer deals, reaching \$24 billion in Q4 2017 across 1,778 deals. While VC deals dropped across angel / seed, early and later VC, deal value rose 12% in the fourth quarter. (see figure)
- Sofi, an operator of a low fixed-rate loan company, acquired Clara Lending to expand their offerings beyond student-loan refinancing. The Company has also closed a \$960 million offering of loan notes, the Company's largest securitization to date.
- Dell is reportedly seeking to IPO through a reverse merger with VMware, of which Dell already owns a controlling stake. The move would allow Dell to use VMware's cash to pay off some of its debt.
- BMW has agreed to acquire a stake in DriveNow, a car-sharing platform in Europe, for \$259 million, putting DriveNow at a \$521 million valuation. The acquisition was reportedly to merge with BMW's Daimler, a manufacturer and distributor of automotive engineering parts.
- Amazon, Berkshire Hathaway and JPMorgan Chase have announced their plans for an independent healthcare company that will improve care and reduce costs for U.S. employees. The Company will be free from profit-making constraints and will focus on developing tech-based solutions to solve inefficiencies in the healthcare industry.
- Blackstone has agreed to acquire 55% of Thomson Reuters' financial and risk business for \$17.0 billion, Blackstone's largest deal since the financial crisis.
- SAP has agreed to acquire CallidusCloud, a sales software business for \$2.4 billion – a 21% premium to the Company's 30-day volume weighted average.
- General Catalyst has hired Ken Chenault, the former CEO of American Express, as Chairman and Managing Director.



Highlights

- Asana, a developer of task management software, raised \$75 million in Series D funding at an \$825 million pre-money valuation – Generation Investment management led the round.
- nCino, an operator of a cloud-based banking platform, raised \$69 million – existing investor Salesforce Ventures led the round.
- BrowserStack, a developer of a SaaS-based web and mobile browser testing platform, raised \$50 million in Series A funding – Accel led the round.
- Trifacta, a provider of productivity platforms for data analysis, raised \$48 million in Series D funding – investors include Accel and Greylock Partners.
- MATRIX Software, a provider of a digital commerce platform, raised \$40 million in Series C funding at a \$150 million pre-money valuation – Sutter Hill Ventures led the round.
- Hover, a developer of computer vision and 3D mapping technology, raised \$25 million in Series B funding at a \$95 million pre-money valuation – GV led the round.

Private Placement Activity

1/29/2018 – 2/2/2018 (Transactions in excess of \$20 million)

Company Name	Date	Company Location	Investors	Amount Raised (\$M)	Series	Company Description / Comments
Information Technology						
GO-JEK	29-Jan-18	South Jakarta, Indonesia	Alphabet, Capital Group Private Markets , DST Global, Farallon Capital Management , Kohlberg Kravis Roberts , Sequoia Capital India, Temasek Holdings, Warburg Pincus	\$1,200	NA	Provider of on-demand mobile platform services designed to help in welfare of various informal sectors. The company's on-demand mobile platform provide application that provides a full range of services ranging from transportation, logistics, payment, food delivery, enabling users to get new technology that provide quick services and has a positive social impact. Tencent led the round. \$2.8 billion pre-money valuation.
Guahao	1-Feb-18	Hangzhou, China	China Development Bank Capital, F&H Fund Management, Fosun International, Hillhouse Capital Group, Morningside Group, Qiming Venture Partners, Sequoia Capital China, Shandong Tyan Home Company, Tencent, The Goldman Sachs Group	\$500	NA	Provider of mobile-based application platform intended to offer medical services. The company's application platform offers services like hospitals and doctors on site, schedule appointments, read medical tips as provided by doctors and rate hospitals and doctors, enabling users to avail any required medical services instantly. \$3.5 billion pre-money valuation.
Asana	31-Jan-18	Menlo Park, CA	8VC , Benchmark Capital, Founders Fund , Generation Investment Management, Kapor Capital, SV Angel, VTF Capital, Y Combinator	\$75	Series D	Developer of task management software designed to help teams track their work. The company's task management software provides a web application for teams to organize, track and communicate tasks, enabling users to improve team collaboration. Generation Investment Management led the round. \$825 million pre-money valuation.
nCino	30-Jan-18	Wilmington, NC	Accenture Ventures, Harbor Island Equity Partners, Insight Venture Partners, Salesforce Ventures , Wellington Management	\$69	NA	Operator of a cloud-based banking platform designed to leverage Salesforce to deliver complete banking services. The company's banking platform integrates directly with a bank's core accounting system and encompasses customer relationship management (CRM), loan origination, enterprise content management, data analytics and more, enabling financial institutions of all sizes to expand market share, meet regulatory compliance, drive profitability and optimize operational transparency. Salesforce Ventures led the round.
BrowserStack	30-Jan-18	Plano, TX	Accel	\$50	Series A	Developer of a SaaS based web and mobile browser testing platform designed to make developers' lives easier. The company's website testing tool helps developers to test how their websites perform with various operating system, device and browser configurations all through a cloud-based interface, enabling users to quickly and easily test their mobile and web applications across thousands of devices and desktop browsers in order to ensure their software meets and exceeds organizational and customer expectations. Accel led the round.
Trifacta	31-Jan-18	San Francisco, CA	Accel , Alphabet, Cathay Innovation , Data Collective, Greylock Partners , Ignition Venture Partners , Infosys, Milliways Ventures, Ridge Ventures , TriplePoint Capital, Venkatesh Harinarayan, XSeed Capital	\$48	Series D	Provider of productivity platforms for data analysis intended to leverage innovative research in human-computer interaction, scalable data management and machine learning. The company's productivity platforms for data analysis gives non-technical people the ability to transform raw data into actionable form whether for immediate insights or for use in analysis tools, enabling them to make the process of preparing data faster and more intuitive.
ContentSquare	29-Jan-18	Paris, France	Canaan Partners, ESSEC Ventures, Eurazeo , Highland Capital Partners Europe , Holding14 , Seed4Soft	\$42	Series B	Developer of an experience optimization platform for online and mobile businesses created to improve digital experiences across the board. The company captures online and mobile behaviors to measure user experience, increase engagement and improve conversion rates. It empowers brands to measure content performance, understand visitor intentions and explain consumer decisions when they do or do not purchase, enabling brands to understand, hypothesize and update their digital properties. Canaan Partners led the round.

Private Placement Activity

1/29/2018 – 2/2/2018 (Transactions in excess of \$20 million)

Company Name	Date	Company Location	Investors	Amount Raised (\$M)	Series	Company Description / Comments
Information Technology						
MATRIX Software	29-Jan-18	Saratoga, CA	Adams Street Partners , CK Hutchison Holdings, Greylock Partners , Innovacom (Paris), PLDT Capital, Spring Lake Equity Partners, Sutter Hill Ventures, Swisscom Ventures , Telstra Ventures , Tugboat Ventures	\$40	Series C	Provider of a digital commerce platform designed to revolutionize the way customers buy, manage, share and pay for digital services. The company's digital commerce platform is the pre-packaged, digital-grade platform for dynamically developing products and services, enabling telecom service providers to create and monetize content and services. Sutter Hill Ventures led the round. \$150 million pre-money valuation.
EBANX	31-Jan-18	Curitiba, Brazil	Endeavor Global, FTV Capital	\$30	NA	Provider of end-to-end local Latin American payment methods. The company's software offers intelligent and integrated payment services across the entire cross border e-commerce transaction flow without the need of a local entity and provides marketing consultancy services, through a host of over 100 Latin American local payment options and a full time local customer support team, enabling global merchants to sell their products and services effortlessly and expand into Latin America. FTV Capital led the deal.
Duco	29-Jan-18	London, United Kingdom	Cristóbal Conde, Eight Roads Ventures, FinTech Innovation Lab, Illuminate Financial Management, Insight Venture Partners, NEX Euclid Opportunities , NEX Group	\$28	NA	Provider of a cloud-based data engineering platform designed to make managing data easy. The company's data engineering platform provides a technology that enables financial institutions to normalize, validate and reconcile any type of data in the cloud, enabling firms to get on-demand data integrity and insight. Eight Roads Ventures, Insight Venture Partners led the round.
Bespin Global	31-Jan-18	Seongnam-si, South Korea	Altos Ventures, HyosungITX Company, Legend Capital , Premier Partners, Singapore Technologies Telemedia	\$27	NA	Provider of a SaaS based managed cloud services to created to drive the digital transformation of its clients by helping them adopt cloud IT. The company's automated multi-cloud management platform and professional services offers transfer, operations and ongoing management to the cloud, enabling clients to leverage everything cloud has to offer in speeding up the digital innovation. Singapore Technologies Telemedia led the round.
Hover	29-Jan-18	San Francisco, CA	Almaz Capital, Alsop Louie Partners, de Anda Capital, GV, McKenna Management, RimRock Venture Partners, Standard Industries, The Home Depot, Western Technology Investment	\$25	Series B	Developer of a computer vision and 3D mapping technology designed to generate accurate 3D models by simply taking photos with smartphone. The company provides a customized 3D property data with a web and mobile based platform that lets residents and contractors easily create 3-D models of houses from a handful of photos taken on a smartphone. GV led the round. \$95 million pre-money valuation.
Figma	1-Feb-18	San Francisco, CA	Greylock Partners , Haystack, ICONIQ Capital, Index Ventures (UK) , Kaplan Group Investments, Kleiner Perkins Caufield & Byers, LocalGlobe, O'Reilly AlphaTech Ventures	\$25	Series B	Provider of a cloud-based screen design tool designed to create digital products. The company's cloud-based screen design tool is used for designing, prototyping and collaborating as well as helps in simplifying collaboration across the entire design process for thousands of companies and millions of users, including designers, developers, product manager, marketers and others, enabling clients to collaborate on web and application-based interface design projects entirely in the browser. Kleiner Perkins Caufield & Byers led the round. \$90 million pre-money valuation.
Logikcull	29-Jan-18	San Francisco, CA	New Enterprise Associates, OpenView Venture Partners , SaaStr, Storm Ventures	\$25	Series B	Provider of a cloud-based e-discovery automation platform designed to democratize discovery and eliminate down time. The company's e-discovery automation platform is a legal intelligence tool providing a secure, central repository with bank-level encryption where legal and compliance professionals can host all complex search projects and most sensitive data. New Enterprise Associates led the round. \$115 million pre-money valuation.

Private Placement Activity

1/29/2018 – 2/2/2018 (Transactions in excess of \$20 million)

Company Name	Date	Company Location	Investors	Amount Raised (\$M)	Series	Company Description / Comments
<i>Information Technology</i>						
StreetShares	1-Feb-18	Reston, VA	Accion, Endeavor Capital, Fenway Summer Ventures, New Dominion Angels, Pivot Investment Partners, Rotunda Capital Partners, Stony Lonesome Group , Task Force X Capital	\$23	NA	Provider of online money-lending services. The company has developed an online platform through which local investors can fund main street businesses directly without any intermediaries. Rotunda Capital Partners led the round.
Next Trucking	30-Jan-18	Lynwood, CA	ChinaEquity Group, Mucker Capital, Sequoia Capital, Shea Ventures, Simon Nixon, Yang Ventures, Zuma Ventures	\$21	Series B	Developer of an online trucking marketplace and application designed to streamline the shipping process. The company's platform utilizes predictive load offering technology and intelligent matching capabilities that factor in preferred routes, rates and additional key touch points, truckers are connected directly with shippers searching for efficiency, transparency and competitive pricing. Sequoia Capital led the round.
<i>Consumer Products and Services (B2C)</i>						
Keurig Green Mountain	29-Jan-18	Waterbury, VT	BDT Capital Partners, JAB Holding Company , Mondelez International	\$9,000	NA	Manufacturer of coffee, teas and other beverages. The company produces and sells single-serve fresh-brewed beverage products under the Keurig brand. JAB Holding Company led the deal.
Xpeng	29-Jan-18	Guangzhou, China	Alibaba Group , China International Capital Corporation, Foxconn Technology Group, GGV Capital, IDG Capital , Matrix Partners China, Morningside Venture Capital , Yunfeng Capital	\$348	Series C	Developer of Internet cars and electric vehicles designed to offer autonomous driving technologies. The company's Internet cars and electric vehicles include features such as central touchscreen, intelligent low-speed driving and remote control, providing customers with autonomous driving technologies experience that meet their needs properly. Alibaba Group, Foxconn Technology Group, IDG Capital led the round.
BigBasket	1-Feb-18	Bangalore, India	Alibaba Group, Ascent Capital, Bessemer Venture Partners, ICICI Venture, International Finance Corporation , LionRock Capital, Sands Capital Ventures , The Abraaj Group , Zodiuss Capital	\$300	Series E	Operator of an online platform intended to sell food and grocery products. The company's online platform offers an easy relaxed way of browsing and shopping for groceries, enabling users to select and buy products of their choice within the comfort of their home or office. Alibaba Group led the round. \$650 million pre-money valuation.
Ripple	29-Jan-18	Emeryville, CA	Collaborative Fund, Euclidean Capital, Fall Line Capital, GV, Khosla Ventures , Powerplant Ventures, Prelude Ventures , S2G Ventures (Seed 2 Growth) , The Goldman Sachs Group	\$65	Series C	Producer of non-dairy food products intended to make life healthy. The company's non-dairy food products are plant-based milk products which are organic and act as an alternative to traditional dairy foods, enabling consumers to get a good source of protein, which is delicious along with being low in sugar. Euclidean Capital led the round. \$285 million pre-money valuation.
Harmless Harvest	1-Feb-18	San Francisco, CA	AccelFoods, Danone Manifesto Ventures, Hadria Wong, Mousse Partners	\$30	NA	Provider of non-alcoholic beverages intended to offer refrigerated premium coconut water. The company's non-alcoholic beverages include refrigerated coconut water and probiotic drinks that are nutritious, clean, organic and healthy, enabling users to access organic coconut water that are fresh and taste best. Danone Manifesto Ventures led the round.

Private Placement Activity

1/29/2018 – 2/2/2018 (Transactions in excess of \$20 million)

Company Name	Date	Company Location	Investors	Amount Raised (\$M)	Series	Company Description / Comments
<i>Business Products and Services (B2B)</i>						
Joby Aviation	1-Feb-18	Santa Cruz, CA	8VC , Allen & Company, Capricorn Investment Group , EDBI, Intel Capital, JetBlue Technology Ventures	\$100	Series B	Developer and manufacturer of a new generation of electric personal aircraft created to revolutionize personal mobility. The company's S2 aircraft is an environmentally-friendly personal airplane that requires 5 times less energy than conventional auto transportation at 5 times the door-to-door speed, enabling fast, safe, and affordable traveling. Intel Capital led the round.
Victor	30-Jan-18	London, United Kingdom	BBA Aviation, BP Ventures, GR Capital	\$38	Series B	Provider of an on-demand private jet charter service intended to make comparing, booking, and managing private jet charters easier than ever before. The company's service offers full transparency and information via its smartphone application. BBA Aviation, BP Ventures led the round.
Aledia	29-Jan-18	Grenoble, France	Bpifrance , Braemar Energy Ventures , CEA Investissement, Demeter Partners , IKEA GreenTech, Intel Capital, Sofinnova Partners , Supernova Invest , Valeo	\$36	Series C	Developer of LED (light-emitting diode) display technology designed to offer efficient, brighter and cost-effective displays. The company's LED (light-emitting diode) display technology are based on a unique 3D architecture using gallium-nitride (GaN)-on-silicon nanowires.
Synata Bio	30-Jan-18	Warrenville, IL	True North Venture Partners	\$30	Series A	Provider of a technology platform designed to convert abundant feedstocks. The company's technology platform uses a single step low-cost process that converts a wide variety of abundant feedstocks and deploys a simple and novel technology for converting synthesis gas to products. True North Venture Partners led the round.
Uberall	1-Feb-18	Berlin, Germany	Everpreneur Ventures, HPE Growth Capital, Investitionsbank Berlin, Project A Ventures , United Internet	\$25	Series B	Provider of a cloud-based location marketing platform created to convert mobile searches into sales. The company's cloud-based geo-marketing platform offers a Software-as-a-Service for SMEs and larger companies (who have multiple stores) to manage their various location marketing across all of the various platforms. HPE Growth Capital led the round.
Organica	1-Feb-18	Budapest, Hungary	CITIC Capital Partners, GCP Gamma Capital Partners , IdInvest Partners , International Finance Corporation , RNK Capital , WL Ross & Co. , XPV Water Partners	\$21	Series D	Developer of wastewater-treatment technology created for the treatment and recycling of wastewater. The company's wastewater-treatment technology develops Fixed-Bed Biofilm Activated Sludge (FBAS). CITIC Capital Partners led the round.
Drop Loyalty	30-Jan-18	Toronto, Canada	Eva Lau, ff Venture Capital , Highline, HOF Capital (New York), New Enterprise Associates, Portag3 Ventures , Rothenberg Ventures, Sierra Ventures , Silicon Valley Bank, White Star Capital	\$21	Series A	Developer of a rewards application designed to give cash rewards in exchange for shopping with merchant partners. The company's rewards application provides a personalized loyalty program using machine learning to customize offers for consumers and the application links to credit and debit cards to automatically redeem points, enabling consumers to earn cash while doing everyday shopping. New Enterprise Associates led the round.
Yasa	31-Jan-18	Kidlington, United Kingdom	24Haymarket, Oxford Spin-out Equity Management, Oxford University Innovation, Parkwalk Advisors , Seven Spires, Universal Capital Partners	\$20	NA	Manufacturer of axial-flux electric motors and controllers designed for automotive, aerospace and marine applications. The company's axial flux motors and generators based on yoke-less and segmented armature technology offer small and light form factor for a given power and torque requirement.

Private Placement Activity

1/29/2018 – 2/2/2018 (Transactions in excess of \$20 million)

Company Name	Date	Company Location	Investors	Amount Raised (\$M)	Series	Company Description / Comments
<u>Energy</u>						
Companhia de Gas de Sao Paulo Comgas	1-Feb-18	Sao Paulo, Brazil	Undisclosed Investors	\$363	PIPE	Provider of natural gas utility services. The company's natural gas utility services provides and delivers natural gas to households, commercial, industrial and automotive sectors, enabling its customers to avail an easy delivery of gas at their door steps. Cosan acquired 16.8% at a \$2.2 billion valuation.
Litix Energy	31-Jan-18	San Antonio, TX	Undisclosed Investors	\$100	PIPE	Operator of an independent oil and gas exploration and production company. The company's operations include exploration, production, and distribution of oil, gas and fuels in San Antonio, Texas and abroad along with the processing of crude oil through fuels refineries, enabling shareholders to raise their values by building reserves, production and cash flows.
<u>Healthcare</u>						
Moderna Therapeutics	1-Feb-18	Cambridge, MA	Alexion, ArrowMark Partners, BB Biotech, Boston Medical Investors, Fidelity Investments , Invus Group, Merck Capital Ventures, Sequoia Capital China, The Hartford Financial Services Group, Viking Global Investors , Wellington Management	\$500	Series G	Developer of messenger RNA therapeutics and vaccines designed to treat inherited genetic disorders, hemophilic and blood factors and oncology. The company's mRNA technology platform accelerates drug discovery & speeds early development for mRNA-based vaccines and therapies spanning several therapeutic areas, as well as produces human proteins and antibodies inside patient cells. \$6.5 billion pre-money valuation.
Partner Therapeutics	1-Feb-18	Boston, MA	Adams Street Partners, MidCap Financial Services, Perceptive Advisors	\$60	Series A	Developer of drugs for oncology treatment. The company focuses on the development and commercialization of approved and late-stage therapies that improve treatment outcomes and reduce the total cost of care for cancer. Its development spans the entire range of cancer therapy from primary treatments to supportive care.
Avrobio	1-Feb-18	Cambridge, MA	Aisling Capital, Atlas Venture , Brace Pharma Capital, Citadel, Clarus Ventures , Cormorant Asset Management, Eventide Asset Management, JLABS, Morningside Venture Capital, SV Health Investors	\$60	Series B	Developer of lentiviral-based gene therapies intended to treat immune-oncology and rare diseases. The company's 3rd generation, 4 plasmid lentiviral vector system is an efficient and proven gene transfer system for the stable addition of genes to the patient's own CD34+ cells. Citadel, Cormorant Asset Management led the round. \$110 million pre-money valuation.
Fire1	30-Jan-18	Dublin, Ireland	Gilde Healthcare Partners, Gimv, Lightstone Ventures , Medtronic , Medtronic Ventures, New Enterprise Associates , Seventure Partners, The Foundry	\$47	Series C	Developer of novel remote monitoring device designed to improve patient quality of life and patient outcomes. The company's remote monitoring device monitors patient closely and lowers overall healthcare costs, enabling users to avail a healthy and safe life. Gilde Healthcare Partners led the round.

Private Placement Activity

1/29/2018 – 2/2/2018 (Transactions in excess of \$20 million)

Company Name	Date	Company Location	Investors	Amount Raised (\$M)	Series	Company Description / Comments
<u>Healthcare</u>						
QuVa Pharma	31-Jan-18	Sugar Land, TX	Bain Capital	\$40	NA	Provider of sterile compounding pharmacy services. The company's patient-first orientated platform is used to offer compounded sterile injectable pharmaceuticals in ready-to-use unit dose forms and other related services to hospitals and long-term care facilities nationwide, enabling the compliance-oriented healthcare facilities to avail quality, safe and consistent supply of medications. Bain Capital led the deal.
Canabo Medical	31-Jan-18	Vancouver, Canada	Aphria	\$34	PIPE	Provider of medical prescriptions in the field of cannabinoids and medical marijuana. The company engages in referring clinics involved in treating the needs of patients suffering from chronic and disabling illnesses through the use of prescription cannabinoids and herbal cannabis, educating patients, physicians and the community and advancing research in the field of cannabinoids.
Medopad	2-Feb-18	London, United Kingdom	DigitalHealth.London Accelerator, Healthbox, Intel Capital, Iratel Ventures, Nexus Investment Ventures, NWS Holdings, Vodafone Ventures	\$28	Series A	Developer of a mobile health platform for patient information delivery designed to transform patient care. The company's mobile health platform interfaces with hospital servers and automatically pushes patient data to an iPad or other mobile devices, allowing doctors to have easy access to a patients information, enabling healthcare providers to improve medical diagnosis, enhance treatment, expand professional knowledge and empower the public they serve. NWS Holdings led the round.
TytoCare	29-Jan-18	New York, NY	Cambia Health Solutions , Echo Health Ventures, Fosun Venture Capital Investment , Fuson Pharma , LionBird , OrbiMed , Ping An Insurance Group Company of China, Qure Ventures, Teuza , Walgreens Boots Alliance	\$25	NA	Provider of mobile telehealth platform designed to transform primary care by putting health in the hands of consumers. The company's telehealth platform along with its products connects consumers to clinicians for a comprehensive medical examination and remote telehealth visit anywhere and anytime, complete, all from the comfort of home, enabling clinicians to capture and share remote examination data, conduct a specialist consultation, or get a second opinion. Ping An Insurance Group Company of China led the round.
CartiHeal	31-Jan-18	Kfar Saba, Israel	Accelmed, Access Medical Ventures, aMoon Partners, Arkin Holdings, Bioventus, Elron Electronic Industries , Incentive Incubator, Johnson & Johnson Innovation - JJDC , Peregrine Ventures	\$21	NA	Developer of proprietary implants for the treatment of cartilage and osteochondral defects in traumatic and osteoarthritic joints. The company's flagship product Agili-C is a cell-free, off-the-shelf implant that reproducibly regenerates hyaline cartilage and its underlying subchondral bone in a single-step procedure, enabling simultaneous bone and hyaline cartilage regeneration in a single-step procedure for superior results and fast rehabilitation. aMoon Partners led the round.
Ultivue	31-Jan-18	Cambridge, MA	6 Dimensions Capital, Applied Ventures, ARCH Venture Partners , Hansjoerg Wyss, Sangel Venture Capital, Yonghua Capital	\$20	Series B	Developer of a reagent-driven technology designed for high-definition biological imaging in situ multiplexing. The company develops proprietary reagents, instruments, and bioinformatics tools for life sciences research and medical diagnostics, enabling researchers and clinicians to provide personalized medicine through better matching of patients with therapeutic options. ARCH Venture Partners led the round.
Syndesi Therapeutics	1-Feb-18	Louvain-la-Neuve, Belgium	Fountain Healthcare Partners, Johnson & Johnson Innovation - JJDC, Novo Holdings, Société Régionale d'Investissement de Wallonie, UCB, V-Bio Ventures, VIVES	\$20	Series A	Developer of drug molecules designed to treat cognitive impairment. The company's drug molecules can modulate the synaptic vesicle protein SV2A to handle synaptic transmission, enabling doctors to treat Alzheimer's Disease and other disorders with cognitive impairment. Fountain Healthcare Partners, Novo Holdings led the round.

Fund Raises

1/29/2018 – 2/2/2018 (Funds in excess of \$100 million in the U.S., Canada and Europe)

Sponsor Name	Fund Name	Fund Location	Close Date	Fund Type	Sector Coverage	Fund Size (\$M)	Comments
<u>Closed Funds</u>							
Miura Fund III	Miura Private Equity	Barcelona, Spain	31-Jan-18	Buyout	Business Services, Consumer Products, Internet	\$391	Invests in companies in the Iberian Peninsula
AI Fund	AI Fund	Pal Alto, CA	30-Jan-18	Venture Capital	AI	\$175	
Platform Partners Capital	Platform Partners	Houston, TX	31-Jan-18	Buyout	Information Technology, Business Services, Healthcare	\$129	Minority ownership in lower middle-market companies
LRVHealth	LRVHealth	Boston, MA	29-Jan-18	Venture Capital	Healthcare, Information Technology	\$100	

Initial Public Offerings

1/29/2018 – 2/2/2018 (U.S. Based Exchanges)

Company Name	Description	Company Sector	Lead Underwriters	Offer Date	File Date	Offering Size	Offer Price Per Share	Latest Share Price	Premium / Discount from IPO	Latest Market Capitalization
<u>Priced IPOs</u>										
Corporación América Airports S.A.	Acquires and operates airport concession stands	Consumer Products and Services	Citigroup, Goldman Sachs	1/31/2018	12/6/2017	\$486	\$17	\$17	-2.4%	\$2,656
Sol-Gel Technologies Ltd.	Develops generic topical drug products for the treatment of skin diseases	Pharmaceuticals	BMO Capital Markets, Jefferies	1/31/2018	12/27/2017	\$75	\$12	\$12	3.4%	\$223
One Stop Systems, Inc.	Designs and manufactures high-speed computing systems	Electronics	Roth Capital Partners	2/1/2018	12/18/2017	\$19	\$5	\$5	-6.0%	\$58
<u>Filed IPOs</u>										
Finn Power Energy Corp	Operates power plant projects in Southeast Asia	Energy	-	-	1/29/2018	\$200				
Union Acquisition Corp	Operates as a blank check company to acquire other companies	Blank Check	-	-	1/29/2018	\$115				
Jinxuan Coking Coal Ltd.	Manufactures blending cokin gcoal from the Shanxi Province	Industrial	-	-	1/30/2018	\$0				



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