

DATE

April 25, 2015

SECTORS

Media & Telecom

DEAL TYPE

Debt Advisory & Restructuring

DEAL LOCATIONS



DEAL TEAM



Erik Jensen
Managing Director

DC Advisory advised USG Intermediate on a recapitalisation from Prospect Capital Corporation

USG
Intermediate, LLC



Dc Advisory* acted as exclusive financial advisors to USG Intermediate, LLC (“USG”) with respect to its recapitalization transaction including \$48.5 million of first lien, floating-rate debt commitments comprised of term loans and revolving credit facility provided by Prospect Capital Corporation (NASDAQ: PSEC, “Prospect”). Founded over a decade ago, USG is an entrepreneur-owned direct marketing company with an active base of longstanding customers.

USG utilizes a variety of direct mail, print media, digital media, television direct response, and telemarketing channels to reach new and existing consumers interested in purchasing high-value collectible items. Prospect Capital Corporation (www.prospectstreet.com) is a business development company that focuses on lending to and investing in private businesses. Prospect’s investment objective is to generate both current income and long-term capital appreciation through debt and equity investments.

**Find out more about DC Advisory >*