

DATE

June 21, 2019

SECTORS

Consumer, Leisure & Retail

DEAL LOCATIONS



DEAL TEAM



Nicolas Cofflard

Managing Director

DC Advisory advised Ergon Capital Partners on the acquisition financing for Haudecoeur



Background

- Haudecoeur, a family group founded in 1932, is the leading player in the importation, production and distribution of food products dedicated to customers of Maghrebi, Asian, African, Antillean origins
- The Group selects, transforms and/or produces in c.60 countries the best varieties of rice, dried fruits and vegetables, spices, cereals, sauces, brick pastry sheets, sweets, etc. These products are then distributed through specialised retailers and supermarkets

Process

- DC Advisory were mandated by Ergon Capital Partners as exclusive financing advisor for the acquisition of the company

Outcome

- Following a restricted and confidential process, a competitive all senior financing package has been arranged in a particularly tight timeline
- This transaction illustrates DC Advisory's expertise in the structuring of acquisition financings