

**DATE**

May 11, 2026

**SECTORS**

Infrastructure

**DEAL TYPE**

Debt Advisory &  
Restructuring

**DEAL LOCATIONS**



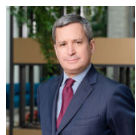
**DEAL TEAM**



**Pietro Braicovich**  
Executive Vice Chairman  
Italy



**Marcantonio Colonna di Stigliano**  
Director



**Francesco Moccagatta**  
CEO

**UN SDG ACTIVITY**



# DC Advisory advises Haiki+ on its €91m debt refinancing



## Background

- Haiki+ S.p.A. is a leading vertically integrated circular economy platform in Italy, offering a range of services, from collection and treatment to recycling and landfill disposal across a wide spectrum of end markets
- Haiki+ S.p.A. operates through its five main subsidiaries: Haiki Cobat, Haiki Recycling, Haiki Electrics, Haiki Metals, and Haiki Mines
- Haiki+ has been listed on the Italian Stock Exchange since January 2025

## Process

- DC Advisory was mandated as the exclusive financial advisor by Haiki+ to support its debt refinancing and optimize its capital structure
- DC Advisory managed the financing process and negotiated documentation, along with counsel, to secure optimal terms
- DC Advisory supported Haiki+ throughout the financing process, leading several workstreams, including debt structuring, financial modeling, and overall debt process management

## Outcome

- In April 2026, Haiki+ raised €91m
- This transaction reinforces DC Advisory's track record in the waste management and circular economy industries and further demonstrates expertise in advising on complex refinancings

“DC Advisory expertly managed every phase of this important

refinancing. We greatly valued their insight and guidance in identifying the most suitable solution for our company.”

Federico Malgarini, CFO & Investor Relator, Haiki+

“We are proud to have represented Haiki+ on this refinancing. The transaction demonstrates DC Advisory's ability in establishing a tailored financing platform to support Haiki+ business model.”

Pietro Braicovich, Executive Vice Chairman, DC Advisory

## Disclaimer

For more information, please see our [transaction disclaimer](#)

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