

DATE

May 31, 2018

SECTORS

Technology & Software

DEAL TYPE

M&A Advisory

DEAL LOCATIONS



DEAL TEAM



François Prioux
Managing Director



Nicolas Cofflard
Managing Director

DC Advisory advised Cathay Capital and Bpifrance on the acquisition of NeoXam from Blackfin Capital



Background

- NeoXam is a leading financial software company providing mission critical real-time data management, portfolio management and investment accounting solutions for the buy-side and sell-side financial institutions
- Since its carve-out from Sungard backed by BlackFin Capital Partners in 2014, the company led by Serge Delpla has demonstrated a consistent growth track-record underpinned by numerous contract wins and successful targeted M&A integrations
- With c.450 employees and a global network of 14 offices, NeoXam provides its solutions to a diversified portfolio of 150 blue-chip customers across 25 countries

Process

- DC Advisory acted as sole M&A advisor to Cathay Capital and Bpifrance for the acquisition of NeoXam
- Following a pre-emptive approach, Cathay Capital and Bpifrance have signed an agreement to acquire a majority stake in NeoXam from BlackFin Capital Partners
- Cathay Capital and Bpifrance intend to support and further foster NeoXam and its management team in its ambitious development strategy notably by accelerating its expansion in the US and China

- This transaction illustrates DC Advisory's expertise in the software sector and highlights its ability to offer buy-side advice in a pre-emptive process