

**DATE**

July 03, 2023

**SECTORS**

Infrastructure

**DEAL TYPE**

Debt Advisory &  
Restructuring  
M&A Advisory

**DEAL LOCATIONS**



**DEAL TEAM**



**Neale Marvin**

Co-Head of DC Advisory's  
Global Infrastructure Group



**Phillip Hyman**

Co-Head of DC Advisory's  
Global Infrastructure Group



**Paul de Hek**

Co-CEO



**Sam Hodgson**

Director



# DC Advisory advises a Consortium comprising APG Asset Management and OMERS Infrastructure on the acquisition of Kenter



## Background

- DC Advisory advised a Consortium comprising APG Asset Management (APG) and OMERS Infrastructure (OMERS) on the acquisition of Kenter
- Kenter is one of the Netherlands' leading Energy Infrastructure as a Service companies, offering integrated energy solutions - metering services, EV charging and energy storage - to over 25,000 B2B customers, underpinned by long-term inflation linked contracts

## Process

- DC Advisory was engaged by the Consortium to provide buy-side M&A and debt advice to support its acquisition of Kenter
- Ahead of the process, DC Advisory leveraged its extensive experience and deep sector knowledge to prepare the Consortium. During the process DC provided full buy-side M&A services and delivered a funds financing package

## Outcome

- In June 2023, the Consortium entered into a definitive agreement to acquire Kenter
- This transaction meets the Consortium members' ESG focus and commitment



**Alex Horsburgh**  
Director

**UN SDG ACTIVITY**



to investing in sustainability focused businesses

- This transaction further demonstrates DC Advisory's expertise in the energy sector and strengthens the firm's track record advising on transactions in the Netherlands
- This deal is subject to customary closing conditions

## Disclaimer

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