DATE

December 20, 2021

SECTORS

Infrastructure

DEAL TYPE

M&A Advisory

DEAL LOCATIONS

DEAL TEAM

Theodoros Patramanis
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UN SDG ACTIVITY

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DC Advisory advised RREEF on the sale of its stake in the Port of Lübeck

Background

- Lübecker Hafen-Gesellschaft mbH (LHG) is Germany's largest roll on roll off (RoRo) port operator in the Baltic Sea
- LHG manages four port terminals alongside an intermodal terminal in the City of Lübeck, located on the Trave River, and handles forest products, containers, automobiles, bulk cargo, and cruise vessels
- The port provides an essential link between Scandinavia and Germany
- In 2008, RREEF Pan-European Infrastructure Fund (RREEF) acquired a 37.5% stake in LHG from the City of Lübeck as part of a privatization process

Process

- DC Advisory (DC), led by Moritz Müller, was engaged by RREEF to provide M&A advice and leverage its extensive experience in the ports and transport sector and to assess strategic options for RREEF’s disposal of LHG

Outcome

- In November 2021, the senate of the City of Lübeck voted to acquire RREEF’s stake in LHG, consolidating 100% ownership of LHG
- This transaction demonstrates DC’s strong expertise within the German and

European infrastructure sectors and further bolsters the team's track record in the ports and transport market

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