

DATE

October 07, 2013

SECTORS

Industrials
Aerospace, Defense &
Government Services

DEAL TYPE

M&A Advisory
Debt Advisory & Restructuring

DEAL LOCATIONS



DEAL TEAM



Andrew Cunningham
Managing Director



Michael Mariaz
Managing Director



Ciara O'Neill
Managing Director

DC Advisory advised TowerBrook Capital on its acquisition of AIM Aviation from LDC



AIM Aviation designs, engineers and manufactures cabin interiors for the world's major airlines on Airbus, Boeing and military aircraft, from its base in the UK.

DC Advisory ("DC") secured an exclusive position for TowerBrook Capital Partners ("TowerBrook") through an off-market approach to the existing shareholders.

TowerBrook is a leading international investment management firm with a differentiated strategy and a track record of creating value for investors. The firm is based in Europe and the USA and focuses on making investments in European and North American companies.

DC's sector knowledge and contacts assisted TowerBrook in their analysis of the opportunity and DC also advised on raising the acquisition finance for the transaction.

The transaction signed in September and completed on 7 October 2013.

We are delighted to be investing in AIM Aviation and we look forward to working with the management team to help the business execute on its next phase of development. We were very pleased to work again with DC Advisory who added significant value by unlocking a proprietary off-market situation which led to the successful transaction. They also assisted us in securing a very attractive debt package.

Rayhan Davis
Senior Principal at TowerBrook

We are delighted to have advised TowerBrook on this transaction. AIM Aviation is a very good business in an industry which shows excellent growth opportunities. The transaction further enhances the strong relationship we have with TowerBrook both through the sector teams and our Debt Advisory business.

Andrew Cunningham
Managing Director at DC Advisory