

Private Placement Activity

7/31/2017 – 8/4/2017 (Transactions in excess of \$15 million)

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Commentary

- Reddit, an operator of a social media platform, raised \$200 million in Later Stage VC funding at a \$1.6 billion pre-money valuation — Andreessen Horowitz and Sequoia Capital led the round.
- Bread Operations, a developer of an online financing platform designed to boost merchant sales, raised \$126 million in Series B funding — Menlo Ventures led the round.
- TrackR, a developer of a Bluetooth based tracking device designed to help people find their lost items, raised \$50 million in Series B funding at a \$150 million pre-money valuation — Revolution led the round.
- rfXcel, a provider of product serialization, traceability and compliance services for the life sciences and food and beverage industries, raised \$30 million — Kanye Anderson Capital Advisors led the deal.
- Particle, a provider of an IoT platform created to help businesses connect and manage their connected devices, raised \$25 million in Series B funding at a \$50 million pre-money valuation — Spark Capital led the round.
- UnifyID, a developer of an implicit authentication platform created to simplify the personal authentication process, raised \$23 million in Series A funding at an \$82 million pre-money valuation — New Enterprise Associates led the round.
- Primary Data, a provider of dynamic data mobility technology through data virtualization designed to transform datacenter architectures, raised \$20 million in Series C funding — Investors include Accel, Battery Ventures and Pelion Venture Partners.
- Flutterwave, a developer of a SaaS end-to-end digital payment platform designed to modernize payment infrastructure, raised \$15 million in Series A — Green Visor Capital and Greycroft Partners led the round.
- Gimlet Media, an operator of a digital media network devoted to helping listeners better understand the world and each other through high-quality narrative podcasts, raised \$15 million in Series B funding at a \$55 million pre-money valuation — Stripes Group led the round.
- Redfin, a provider of an online real estate platform intended to streamline the process of buying and selling a home, raised \$138 million in its IPO and has a \$2.1 billion market cap. It is trading at 72.3% premium. Greylock Partners, Madrona Ventures and Tiger Global still own just over half of the Company. The Company was valued at \$813 million in its 2014 Series G round.

| Company Name | Date | Company Location | Investors | Amount Raised (\$M) | Series | Company Description / Comments |
|--------------------------------------|----------|------------------|---|---------------------|--------|---|
| <u>Information Technology</u> | | | | | | |
| Dianrong | 2-Aug-17 | Shanghai, China | China Minsheng Investment , CrossPacific Capital Partners, EG Capital Advisors, GIC, GSV Capital, Presidio Partners, Tiger Global Management, Viceroy Ventures | \$220 | D | Provider of a peer to peer lending platform designed to lend and borrow money online. The company's one-stop financial platform is fully integrated with various third-party payment systems, which enables rapid Internet and mobile-based payment methods, enabling individuals and small and medium-sized enterprises to avail short term loans and financing. GIC led the round. |
| Bread Operations | 2-Aug-17 | New York, NY | Bessemer Venture Partners , Colle Capital Partners, Greycroft Partners, Menlo Ventures, Montage Ventures, Red Swan Ventures, RRE Ventures | \$126 | B | Developer of an online financing platform designed to boost merchant sales. The company's online financing platform gives consumers clear and transparent options and gives e-commerce merchants tools to integrate financing throughout the e-commerce journey, enabling merchants to offer pay-over-time financing options to their customers and increase conversion and average order value. Menlo Ventures led the round. |

Source: PitchBook Data, Inc., NYSE, S&P Global Market Intelligence

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| <u>Information Technology</u> | | | | | | |
| Pi Datacenters | 1-Aug-17 | Amaravati, India | Epsilon Venture Partners | \$90 | B | Developer of enterprise cloud platform designed to deliver next generation data center experience. The company's enterprise cloud platform offers highly innovative and tailored technologies with Infrastructure as a Service (IaaS), Disaster recovery as a service (DRaaS), Platform as a service (PaaS) and host of other cloud enabled product & services. |
| TrackR | 2-Aug-17 | Santa Barbara, CA | Amazon.com, Foundry Group , Brockenbrough & Company, NTT Docomo Ventures, Resolute Ventures, Tech Coast Angels, Wasabi Ventures | \$50 | B | Developer of a Bluetooth based tracking device designed to help people find their lost items. The company's tracking device uses low power wireless sensors that works on both iPhone and Android platforms to locate lost or misplaced item, enabling users to track items in a hassle free and advanced way. Revolution led the round. \$150 million pre-money valuation. |
| 17 Media | 2-Aug-17 | Taipei, Taiwan | Golden Summit, Infinity Venture Partners , KTB Investment & Securities, KTB Ventures, Vertex Ventures SE Asia & India | \$40 | A | Developer of a photo-sharing and live video-streaming application. The company's application 17app, helps users to create and share live streaming video and photos, and earn royalties for personal content shared, enabling entertainers, celebrities and influencers around the world to control their own content and audiences, while also earning revenue for generating online views. Infinity Venture Partners led the round. |
| carwow | 31-Jul-17 | London, United Kingdom | Accel, Balderton Capital , Samos Investments, Vitruvian Partners | \$38 | C | Provider of a car comparison platform intended to facilitate buying and selling of new cars. The company's car comparison platform helps users to compare offers online and buy directly from dealers that are registered with the platform, thus avoiding the arduous requirement to haggle over price and providing more transparency, enabling consumers to find a car and receive competing offers from dealers. Vitruvian Partners led the round. |
| rfXcel | 3-Aug-17 | San Ramon, CA | Kayne Anderson Capital Advisors | \$30 | n/a | Provider of product serialization, traceability and compliance services for the life sciences and food and beverage industries. The company's cloud-based, SaaS products are used to manage compliance with the US Drug Supply Chain Security Act (DSCSA), Title II of the US Drug Quality and Security Act (DQSA), as well as other global country-specific regulations and enable leading manufacturers, distributors, packagers, dispensers and retailers to meet global government regulations, track and trace product throughout supply chains and enhance consumer and patient safety. Kayne Anderson Capital Advisors led the deal. |
| Neyber | 4-Aug-17 | London, United Kingdom | Police Mutual Assurance Society, Wadhawan Holdings | \$27 | C | Provider of an employee lending platform intended to provide fair rates and cut credit costs. The company's employee lending platform integrates with payroll systems and offers easy-to-implement workplace financial services, providing employees with access to affordable, salary-deducted loans and financial education insights to achieve greater financial well-being. Wadhawan Holdings led the round. |
| Particle | 2-Aug-17 | San Francisco, CA | Graph Ventures, Peninsula Ventures, Qualcomm Ventures, Rincon Venture Partners, Root Ventures, SOSV, Spark Capital, TenOneTen Ventures | \$25 | B | Provider of an Internet of Things (IoT) platform created to help businesses connect and manage their connected devices. The company's IoT platform offers Wi-Fi and Cellular connectivity modules, cellular data platforms, device management console and comprehensive development tools, enabling organizations to effectively manage IoT devices and bring IoT products to market. Spark Capital led the round. \$50 million pre-money valuation. |

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| <u>Information Technology</u> | | | | | | |
| UnifyID | 1-Aug-17 | San Francisco, CA | Accomplice VC, Andreessen Horowitz, New Enterprise Associates, StartX | \$23 | A | Developer of an implicit authentication platform created to simplify the personal authentication process. The company's identity platform utilizes behavioral and environmental factors to effectively authenticate the user's identity, enabling users to easily and securely access their devices and information. New Enterprise Associates led the round. \$82 million pre-money valuation. |
| CornerJob | 1-Aug-17 | Barcelona, Spain | 5M Ventures, Caixa Capital Risc, e.ventures, Keyword Venture Capital, Media Digital Ventures, Northzone Ventures, Sabadell Capital, Samaipata Ventures, TF1 Group, Tv Azteca | \$22 | C | Developer of a mobile recruiting platform created to facilitate connection between blue-collar and service jobs. The company's mobile recruiting platform focuses on non-executive positions in the markets by using tools for communication between employers and candidates, job filters and location-based capabilities. |
| Primary Data | 2-Aug-17 | Los Altos, CA | Accel, Battery Ventures, Dell Technologies Capital, EPIC Ventures, Lightspeed Venture Partners, Mercato Partners, Pelion Venture Partners, Wing Venture Partners | \$20 | C | Provider of dynamic data mobility technology through data virtualization designed to transform datacenter architectures. The company's dynamic data mobility technology aligns changing data demands with storage supply across a single global dataspace while the DataSphere platform enables intelligent, automated data mobility across different storage tiers without application disruption, enabling organizations to ensure peak application performance and virtually limitless scalability. |
| NextBlock Global | 31-Jul-17 | Toronto, Canada | n/a | \$20 | n/a | Developer of a digital asset investment platform created to provide diversified exposure on an array of digital assets. The company's digital asset platform provides market-access and domain expertise to partners and investors, enabling clients to achieve better results. |
| Flutterwave | 31-Jul-17 | San Francisco, CA | Arab Angel, CRE Venture Capital, Golden Palm Investments, Green Visor Capital, GreenHouse Capital, Greycroft Partners, HOF Capital, Khosla Ventures, Omidyar Network, Social Capital, Y Combinator | \$15 | A | Developer of a SaaS end-to-end digital payment platform designed to modernize payment infrastructure. The company's payments infrastructure covers all aspects of processing payments; from providing the payment gateway API to managing payments risks and settlement as well as provides a payments processing system, enabling users to accept and process payments on a website, mobile, automated teller machine (ATM) and point of sale (POS). Green Visor Capital and Greycroft Partners led the round. |
| Inception | 1-Aug-17 | Tel-Aviv, Israel | iAngels, RTL Group | \$15 | A | Operator of next-generation immersive content network platform. The company's content network platform delivers premium 360 and VR content to consumers worldwide, it combines proprietary technology and content formats to deliver engaging interactive VR experiences. RTL Group led the round. |
| <u>Consumer Products and Services (B2C)</u> | | | | | | |
| WME IMG | 2-Aug-17 | Beverly Hills, CA | Canada Pension Plan Investment Board, Fidelity Management & Research, FountainVest Partners, GIC, Sequoia Capital, SoftBank Group, Tencent | \$1,000 | n/a | Provider of public relations management services in the field of sports, entertainment and fashion. The company's services represent and manage athletes, models, writers, performing artists and broadcasters and specializes in sports training, league development and marketing, media production, media and licensing for brands, sports organizations and collegiate institutions. GIC led the deal. |

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| <u>Consumer Products and Services (B2C)</u> | | | | | | |
| Sugarfina | 3-Aug-17 | Los Angeles, CA | Great Hill Partners, Great Oaks Venture Capital, Halogen Ventures | \$35 | n/a | Owner and operator of an online confectionary. The company offers candies, chocolates and customized gift ideas through its 24 boutiques and 14 shop-in-shops in major cities including Los Angeles, New York, San Francisco, Boston, Chicago, and Vancouver. Great Hill Partners led the deal. |
| TH Resorts | 4-Aug-17 | Padua, Italy | CDP Equity | \$23 | n/a | Operator of hotel and resort chain in Italy. The company operates a portfolio 19 hotel and leisure facilities located in popular tourist destinations of the country with a total of 3,500 rooms and 9,500 beds; all are rated 3 or 4 stars and host multiple social, wellness and sport events aimed at all age groups. CDP Equity acquired 46% at a \$50 million valuation. |
| Babblr | 3-Aug-17 | Paris, France | CM-CIC Capital Privé, ESSEC Ventures, Fashion Capital Partners, Omnes Capital | \$17 | n/a | Developer of a communication platform designed to simplify press relations and media services. The company's communication platform is a social network where press officers can instantly broadcast news, content and messages to a targeted audience, enabling communication professionals to effectively and meaningfully connect with their audience. Stiefel Family Office led the round. |
| Merchants Preferred Lease-Purchase Services | 1-Aug-17 | Atlanta, GA | n/a | \$16 | D | Provider of lease-purchase services to furniture and appliance merchants. The company provides the customers with an option of selecting the household furniture they want from their local merchants on lease. it transfers the ownership of the furniture upon completion of the lease term. |
| Colorescience | 1-Aug-17 | Carlsbad, CA | 1315 Capital, Greenspring Associates, HealthCare Ventures , Longwood Fund, Montreux Equity Partners , Split Rock Partners | \$15 | C | Manufacturer of mineral-based cosmetics and skin products. The company provides products such as powder sunscreen, face primers and foundations, setting mists, face, eye and lip colors with nutrient-intensive ingredients. The company's products are designed to protect the skin from the damaging effects of the sun. 1315 Capital led the round. \$50 million pre-money valuation. |
| Gimlet Media | 2-Aug-17 | Brooklyn, NY | Betaworks , Blue Apron, Craftsy, Cross Culture Ventures , Emerson Collective, Graham Holdings , Lowercase Capital, Refinery29, Stripes Group | \$15 | B | Operator of a digital media network devoted to helping listeners better understand the world and each other through high-quality narrative podcasts. The company's core focus is to expand its offering of narrative podcasts, helping companies deliver engaging stories while expanding their brand outreach. Stripes Group led the round. \$55 million pre-money valuation. |
| <u>Business Products and Services (B2B)</u> | | | | | | |
| American Airlines (AAL) | 2-Aug-17 | Dallas, TX | Berkshire Hathaway, Soros Fund Management | \$808 | PIPE | Operator of a commercial airline company offering providing the reliable service and convenience to frequent international travelers. The company's airline offers an average of nearly 6,700 flights daily to 350 destinations in 50 countries enabling customers with their international travel, regional flight and ground handling service requirements. |
| William Morris Endeavor Entertainment | 2-Aug-17 | Beverly Hills, CA | Silver Lake Management | \$400 | n/a | Operator of a talent agency. The company offers music, comedy, lectures and theatrical and non-traditional tours for college bookings, fairs and special events, international booking,s and corporate and private events. It offers celebrity voices, radio imaging, animation, voice-over for promos, trailers and narration services. Canada Pension Pla and Investment Board acquired 8% at a \$5 billion valuation. |

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| <u>Business Products and Services (B2B)</u> | | | | | | |
| Reddit | 31-Jul-17 | San Francisco, CA | 500 Startups, A.Capital Ventures, Andreessen Horowitz , Fidelity Investments, Ronald Conway , Sam Altman , Sequoia Capital , Vy Capital | \$200 | n/a | Operator of a social media platform designed to bridge communities and individuals with ideas, latest digital trends and breaking news. The company's open-source portal allows formation of communities of like-minded readers, enabling users to post content, as well as remark and vote on the content posted by others. Andreessen Horowitz and Sequoia Capital led the round. \$1.6 billion pre-money valuation. |
| Volocopter | 1-Aug-17 | Bruchsal, Germany | Climate-KIC, Daimler, Intel Capital | \$30 | n/a | Developer of electric helicopters designed to ferry people as a mode of public transport. The company's electric flying multicopter, electric flying taxis and electric vertical take-off and landing aircraft can fly completely autonomously or be easily operated using a joystick and assistive systems for support, enabling users to travel by air and reduce traffic while also reducing carbon emissions. Daimler led the round. |
| American Global Logistics | 31-Jul-17 | Atlanta, GA | Constitution Capital Partners, EVE Partners, NexPhase Capital | \$16 | n/a | Provider of non-asset based and customized end-to-end ocean, trucking, and air freight forwarding services. The company's logistics services use cloud-based technology enabling it to offer real-time shipment visibility, forecasting, and control throughout the supply chain. Its client base represents a broad range of industries including automotive, food, household goods and furniture, and represents some of the US's largest importers and exporters. |
| <u>Energy</u> | | | | | | |
| Texzon Technologies | 3-Aug-17 | Waxahachie, TX | n/a | \$20 | n/a | Developer of a wireless power distribution system. The company specializes in the development of a wireless technology which uses Zenneck surface wave for distribution of energy. |
| Booster | 31-Jul-17 | Burlingame, CA | Conversion Capital , Madrona Venture Group , Maveron , Perot Jain , RRE Ventures , StartX , Version One Ventures , Vulcan Capital | \$20 | B | Provider of an online application designed to facilitate filling up of gas tank. The company's online application enabling its users to fill up the gas tanks of their cars with either regular or premium gas without going to the gas station. Conversion Capital led the round. \$80 million pre-money valuation. |
| Enbala Power Networks | 1-Aug-17 | North Vancouver, Canada | ABB Technology Ventures, Chrysalix Venture Capital , Export Development Canada , GE Ventures , Obvious Ventures , Sorfina Capital, Zoma Capital | \$18 | B | Provider of a real-time energy-balancing platform designed to transform energy system operations. The company's energy management platform helps shift power use on the grid by controlling industrial equipment of its users, enabling them to control, optimize and dispatch distributed energy in real time. ABB Technology Ventures and Zoma Capital led the round. |

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| <u>Financial Services</u> | | | | | | |
| Bank of Nanjing (601009) | 1-Aug-17 | Nanjing, China | BNP Paribas , International Finance Company, Nanjing Gaoke Company, Nanjing Zijin Investment Group | \$2,056 | PIPE | Provider of commercial banking services. The bank provides a full range of financial products and service which is comprehensive as well as accepts different forms of local pledges, enabling clientele to receive services at a competitive offer and ensuring a transparency of information. |
| Electronic Transaction Clearing | 31-Jul-17 | Los Angeles, CA | Cedar Springs Capital, Cerberus Capital Management, Quantlab Financial | \$68 | n/a | Operator of a clearing firm intended to provide efficient trade processing and clearing services. The company's clearing and trade processing eco-system is built on and takes advantage of, the more robust and modular efficiency of modern technology, enabling the clients to use new and more efficient trade processing methodologies that deliver improved business performance. |
| <u>Healthcare</u> | | | | | | |
| Auris Surgical Robotics | 3-Aug-17 | San Carlos, CA | Coatue Management, Highland Capital Partners, Kleiner Perkins Caufield & Byers, Lux Capital, Mithril Capital Management | \$280 | D | Developer of robotic microsurgical devices designed for ophthalmic procedures. The company is engaged in the development of surgical robotics and visualization technology for surgical applications that require very fine movements, improving healthcare for all patients who need medical intervention. Coatue Management led the round. |
| Joerns Healthcare | 1-Aug-17 | Charlotte, NC | NexPhase Capital, PineBridge Investments | \$85 | n/a | Provider of patient handling and wound care products intended to solve complex medical equipment challenges, improve patient and caregiver safety. The company's patient handling and wound care products helps in post-acute care and revolutionizes healthcare by offering an unmatched suite of advanced injury and wound prevention, patient care and other medical equipment to its customers. PineBridge Investments led the deal. |
| Homology Medicines | 1-Aug-17 | Bedford, MA | 5AM Ventures, ARCH Venture Partners, Deerfield Management , Maverick Ventures, Novartis, Rock Springs Capital, Temasek Holdings , Vivo Capital | \$84 | B | Developer of genetic medicines designed to address rare diseases at the genetic level. The company's genetic medicines use proprietary gene editing and gene therapy technology which is a non-nuclease-based approach offering substantial benefits over current gene editing and gene therapy approaches, enabling patients to start treatment more quickly, resulting in a better medical outcome. Deerfield Management led the round. \$125 million pre-money valuation. |
| Amplix | 1-Aug-17 | San Diego, CA | 3x5 Special Opportunity Partners, BioMed Ventures, New Enterprise Associates, Pappas Ventures, RiverVest Venture Partners , Sofinnova Ventures, Tech Coast Angels, Xandex Investments | \$67 | C | Developer of broad-spectrum antifungal agents designed to treat invasive fungal infections. The company's small-molecule therapy, APX001, uses both intravenous and oral formulations to address the need for treatment in both the hospital setting and continued convenient treatment after discharge from hospital, enabling patients undergoing chemotherapy and other immunosuppressive treatments to get proper treatment for life-threatening invasive fungal infections. Sofinnova Ventures led the round. \$100 million pre-money valuation. |
| Milestone Pharmaceuticals | 1-Aug-17 | Saint-Laurent, Canada | BDC Healthcare Venture Fund, Domain Associates, Fonds de solidarité FTQ, Forbion Capital Partners, GO Capital, iNovia Capital, Pappas Ventures, Tekla Capital Management | \$55 | C | Developer of cardiovascular drugs intended to meet the growing medical need related to safety of the cardiac procedure. The company's cardiovascular drug is a potent, self-delivered and short-acting nasally-delivered calcium channel antagonist for the episodic treatment of paroxysmal supraventricular tachycardia (PSVT), a cardiac arrhythmia, enabling patients to treat episodes at home and improve their quality of life. Novo led the round. |

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| <u>Healthcare</u> | | | | | | |
| Eloxx Pharmaceuticals | 2-Aug-17 | Rehovot, Israel | Catalyst Investments, Korea Investment Partners, Life Sciences Partners, OPKO Health, Pontifax Venture Capital , Quark Venture | \$38 | C | Developer of bio-pharmaceutical therapies designed to treat genetic diseases. The company's bio-pharmaceutical therapies restore full-length functional proteins in genetic diseases, enabling patients to access improved treatment for diseases caused by non-sense mutations. Life Sciences Partners and Phillip Frost and Pontifax Venture Capital led the round. |
| ALung | 2-Aug-17 | Pittsburgh, PA | Allos Ventures, Birchmere Ventures, BlueTree Allied Angels , Eagle Ventures, Innovation Works, MAG Ventures, Riverfront Ventures , Rosetta Capital, Smithfield Trust Company, UPMC Enterprises | \$37 | C | Provider of advanced medical devices to treat respiratory disorders. The company engages in the development and sale of intra and extra corporeal gas exchange device used for the treatment of respiratory failure. Philips Healthcare and UPMC Enterprises led the round. |
| PellePharm | 31-Jul-17 | Menlo Park, CA | BridgeBio, The Atlanta Trust, The Montana Trust, The Piedmont Trust | \$20 | B2 | Developer of skin cancer therapeutics. The company develops topical hedgehog inhibitor, to decrease the number of surgically-eligible basal cell carcinomas in Gorlin Syndrome patients. |
| JenaValve Technology | 1-Aug-17 | Munich, Germany | Atlas Venture, Edmond de Rothschild Investment Partners, Fraunhofer Venture, Legend Capital, Sunstone Capital, Valiance, VI Partners | \$19 | n/a | Developer of transcatheter aortic valve implantation (TAVI) systems for the treatment of aortic valve disease. The company manufactures second generation transcatheter aortic valve implantation (TAVI) systems for transapical and transfemoral implantation. |
| Neovacs (ALNEV) | 4-Aug-17 | Paris, France | Anvar, APICAP, Kepler Cheuvreux | \$16 | PIPE | Operator of a biotechnology company intended to develop therapeutic vaccines for the treatment of autoimmune and inflammatory diseases. The company's biotechnology services include development of treatment for chronic autoimmune and inflammatory diseases using its proprietary Kinoid technology, enabling the development of vaccines with applications for Crohn's Disease, rheumatoid arthritis, lupus and certain types of cancers. |

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Fund Raises

7/31/2017 – 8/4/2017 (Funds in excess of \$100 million in the U.S., Canada and Europe)

| Sponsor Name | Fund Name | Fund Location | Close Date | Fund Type | Sector Coverage | Fund Size (\$M) | Comments |
|----------------------------|------------------------------|------------------------|------------|-------------------------------|--|-----------------|---|
| <u>Closed Funds</u> | | | | | | | |
| Eurazeo Pme | Eurazeo PME III | Paris, France | 1-Aug-17 | Buyout | Healthcare Devices and Supplies | \$738 | - |
| Bow River Capital Partners | Bow River Capital Fund IV | Denver, CO | 2-Aug-17 | Buyout | Healthcare | \$262 | - |
| Limerston Capital | Limerston Capital Partners I | London, United Kingdom | 1-Aug-17 | Buyout | Commercial Services, Utilities | \$256 | - |
| Mobius Equity Partners | Mobius Equity Partners IV | London, United Kingdom | 4-Aug-17 | Buyout | Capital Markets/Institutions, Other Financial Services, Retail | \$212 | - |
| Southfield Capital | Southfield Capital II | Greenwich, CT | 2-Aug-17 | Buyout | Commercial Services | \$200 | - |
| Harbert Growth Partners | Harbert Growth Partners IV | Richmond, VA | 4-Aug-17 | Venture Capital - Later Stage | Healthcare, Information Technology | \$120 | - |
| Rewired | Rewired Fund | Lausanne, Switzerland | 3-Aug-17 | Venture Capital - Early Stage | Machine Learning | \$100 | Focuses on technologies that advance machine perception |

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Initial Public Offerings

7/31/2017 – 8/4/2017 (U.S. Based Exchanges)

| Company Name | Description | Company Sector1 | Lead Underwriters | Offer Date | File Date | Offering Size | Offer Price Per Share | Latest Share Price | Premium / Discount from IPO | Latest Market Capitalization |
|--------------------------------|---|--------------------|----------------------------------|------------|-----------|---------------|-----------------------|--------------------|-----------------------------|------------------------------|
| <u>Priced IPOs</u> | | | | | | | | | | |
| Venator Materials PLC | Manufacturer and marketer of chemical products intended to improve the quality of life for downstream consumers | Financial Services | Goldman Sachs, J.P. Morgan | 8/2/2017 | 5/5/2017 | \$220 | \$20 | \$21 | 3.1% | \$2,192 |
| Redfin Corporation | Provider of an online real estate platform intended to streamline the process of buying and selling a home. | B2C | Goldman Sachs, Merrill Lynch | 7/27/2017 | 6/30/2017 | \$138 | \$15 | \$26 | 72.3% | \$2,055 |
| Clementia Pharmaceuticals Inc. | Developer of therapies designed to offer treatment for people affected by rare and disabling diseases | Healthcare | Leerink Partners, Morgan Stanley | 8/1/2017 | 6/30/2017 | \$120 | \$15 | \$16 | 7.3% | \$491 |

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Signal Hill is a leading independent advisory boutique serving the MandA and private capital raising needs of growth companies. Signal Hill's experienced bankers provide deep domain expertise and an unyielding commitment to clients in our sectors: Internet and Digital Media, Internet Infrastructure, Services and Software. With more than 600 completed transactions and offices in Baltimore, Bangalore, Boston, Mumbai, Nashville, New York, Reston and San Francisco, Signal Hill leverages deep strategic industry and financial sponsor relationships to help our clients achieve Greater Outcomes®.