

DATE

September 21, 2023

SECTORS

Consumer, Leisure & Retail

DEAL LOCATIONS



DEAL TEAM



Manuel Zulueta
CEO

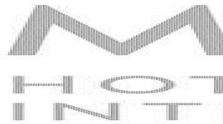


Borja Lería
Managing Director



Diego Montealegre
Vice President

DC Advisory advises shareholders of Estanidel regarding its capital structure and renegotiation of bank facilities



Summary

- DC Advisory gave financial and strategic advice to the company's shareholders, concluding in the sale of the company and the replacement of current facilities by a financial package delivered by the buyer
- Terms of the transaction were not disclosed
- The deal team was led by DC Advisory Spain CEO, Manuel Zulueta
- Estanidel is a Spanish private group owner of 17 hotels managed by Meliá Hoteles