

DATE

December 03, 2019

SECTORS

Industrials

DEAL TYPE

M&A Advisory

DEAL LOCATIONS



DEAL TEAM



Wolfgang Kazmierowski Managing Director

DC Advisory advised BASS on its sale to OSG Group





Background

- Headquartered in Niederstetten, Germany, BASS is a leading provider of highprecision cutting tools for the industrial machining of internal threads
- The engineering expertise accumulated since inception (more than 70 years ago) has enabled the family-owned business to enjoy a reputation as a global leader in high-end applications
- BASS is recognised as a unique, capable technology partner to customers across a variety of industries, such as aerospace, mechanical engineering, medical technology and transportation
- BASS serves its customers from one of the most advanced production facilities of its kind at its German headquarters, as well as a sales office in Shanghai

Process

- DC Advisory (DC) was engaged as exclusive financial advisor to the shareholders of BASS to find the best partner for its continued success
- In addition to thorough preparation and efficient process management, DC provided strategic and tactical advice throughout the entire process until the signing of the transaction
- After a well-prepared and efficient due diligence process, an agreement was reached with the stock-listed, Japanese OSG Group which has been looking to establish a production footprint in Europe that could live up to its high quality standards
- BASS will continue to operate under its well-known brand whilst leveraging the global organisation of OSG Group

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Outcome

- This transaction demonstrates DC's excellent reputation and access to familyowned businesses, as well as its proven cross-border execution capabilities and strong sector knowledge
- Financial terms were not disclosed

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