

DATE

September 16, 2025

SECTORS

Consumer, Leisure & Retail

DEAL LOCATIONS



DEAL TEAM



Bei Yang

Managing Director



Kahori Kichiraku

Deputy General Manager



Vick Xiao

Executive Director, Head of
Healthcare Sector Coverage
Asia & Oceania



Davy Ma

Director

DC Advisory advises Toridoll on its privatization of Tam Jai International



TORIDOLL→

Background

- Toridoll Holdings Corporation is a Japan based operator of restaurants, including Marugame Udon
- Tam Jai International is a fast casual restaurant chain with over 240 stores across Hong Kong, Mainland China, Singapore, Japan, and Australia

Process

- DC Advisory acted as exclusive financial advisor to Toridoll

Outcome

- In February 2025, Toridoll announced its intention to conduct privatization by way of a Scheme of Arrangement under Section 673 of the Hong Kong Companies Ordinance for Tam Jai International
- As of 26 August 2025, Toridoll has full ownership of Tam Jai International following the successful delisting of the company
- The transaction value is approximately HK\$556 m

“This transaction underscores the strength of our cross-regional collaboration and reaffirms our commitment to providing the right advice to our clients. It highlights our ability to leverage our Hong

Kong presence and expertise as the only Japanese investment bank with in-depth execution capabilities for both Hong Kong IPOs and privatizations.”

Bei Yang, Managing Director, DC Advisory

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