

DATE

June 08, 2023

SECTORS

Technology & Software

DEAL LOCATIONS

DEAL TEAM



Giuliano Guarino Co-Head of Italy



Francesco Moccagatta
CEO

UN SDG ACTIVITY





DC Advisory advises the shareholders of Bloomfleet S.p.A on the sale of a minority stake to Shell Group





Background

- Bloomfleet S.p.A (Bloomfleet) develops and manages innovative integrated solutions for the automotive and mobility industry
- Bloomfleet provides fleet management through their application platform 'Bloomoove' as well as on-board unit (OBU) management

Process

- DC Advisory (DC) was engaged as financial advisor by Bloomfleet given its expertise in the sector and existing relationship with Bloomfleet's shareholders
- DC worked closely with the shareholders and management team to support them during the entire sell-side process
- DC provided comprehensive financial and strategic advice, including process strategy, due diligence coordination, close support during negotiations and transaction documentation preparation

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Outcome

- Following a detailed due diligence process, Bloomfleet signed a sale and purchase agreement with Shell on 29 May 2023
- Shell acquired 40% of the share capital of Bloomfleet

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