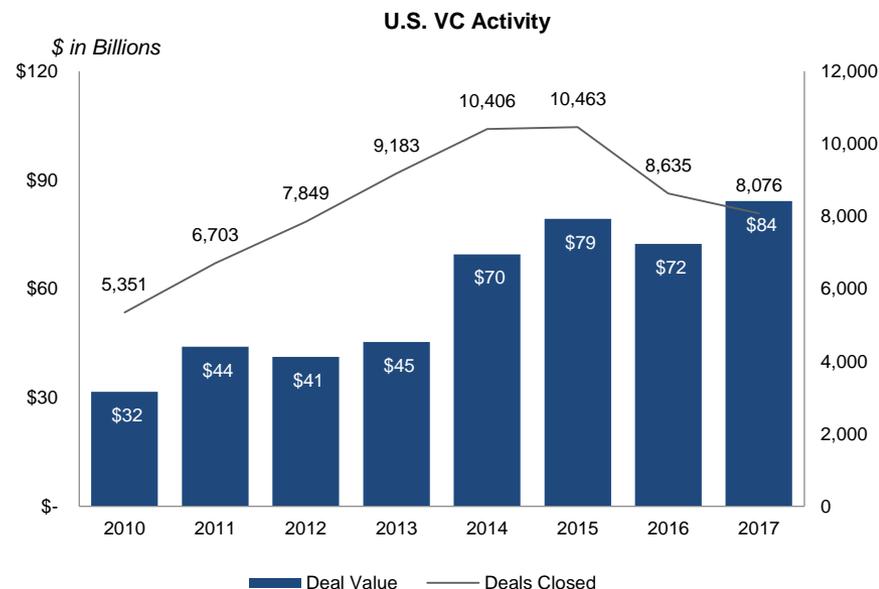


# Private Placement Activity

1/15/2018 – 1/19/2018 (Transactions in excess of \$20 million)

## Trends & Commentary

- This week, 11 U.S. private placement deals between \$20 million and \$50 million closed, accounting for \$372 million in total proceeds, compared to last week's 9 U.S. deals leading to \$292 million in total proceeds. This week also had 3 U.S. deals between \$50 million and \$100 million yielding \$168 million, compared to last week's 5 deals resulting in \$343 million in total proceeds.
- 2017 saw the highest total VC deal value in over a decade, reaching \$84.2 billion across 8,076 deals. This represents a 15% CAGR in deal value from 2010 to 2017, with a 6% CAGR in number of deals for the same time period. (see figure)
- Private equity firms have been straying away from brick-and-mortar retailers; 2017 saw 64 deals for U.S. retail companies in 2017, an 18% decrease from 2016. Instead, they have been trending towards e-Commerce companies – 2017 saw 72 PE deals in the U.S. e-Commerce space, a 31% YoY increase from 2016, despite a decline in overall U.S. PE deals.
- SurveyMonkey, an online polling company, has reportedly been in talks to choose bankers for a public offering during 2018. The Company was last valued at \$2.0 billion in 2014 after receiving \$240 million from T. Rowe Price Associates, Tiger Global Management and ICONIQ Capital, among others.
- Insight Venture Partners has promoted Anika Agarwal, Rachel Geller and Ross Devor to Managing Director and Matt Gatto, Kevin Hurth and Philip Vorobeychik to Principal. The Company also hired Teddie Wardi as a principal, who was previously a Partner at Atomico.
- In 2017, private equity firms closed \$232.7 billion across 247 funds, with a median fund size of \$293 million, an increase from \$225 million in 2016.



## Highlights

- Uber raised \$1.3 billion at a \$67.8 billion pre-money valuation – SoftBank Group led the round.
- C3 IoT, a provider of a cloud-based enterprise platform for big data, AI and IoT applications, raised \$100 million – existing investors include Breyer Capital and Sutter Hill Ventures.
- True Fit, a provider of an intelligent data platform for fashion retailers, raised \$55 million in Series C funding – Georgian Partners led the round.
- Apartment List, a provider of a web and mobile based apartment rental marketplace, raised \$50 million in Series C funding at a \$250 million pre-money valuation – existing investor Passport Capital led the round.
- Varo Money, a developer of a fintech-based banking platform, raised \$45 million in Series B funding – existing investors include the Rise Fund and Warburg Pincus.
- Roofstock, an operator of an online marketplace for tenant-occupied rental properties, raised \$42 million in Series C funding at a \$250 million pre-money valuation – Canvas Ventures led the round.
- Anomali, a provider of a threat intelligence platform, raised \$40 million in Series D funding at a \$280 million pre-money valuation – Lumia Capital led the round.
- Visible Alpha, a provider of an investment data and analytics platform, raised \$38 million – the Goldman Sachs Group led the round.
- Circleci, a provider of an integration platform for automated testing, raised \$31 million in Series C funding at a \$110 million pre-money valuation – Top Tier Capital Partners led the round.

# Private Placement Activity

1/15/2018 – 1/19/2018 (Transactions in excess of \$20 million)

Company Name	Date	Company Location	Investors	Amount Raised (\$M)	Series	Company Description / Comments
<b>Information Technology</b>						
Uber Technologies	18-Jan-18	San Francisco, CA	BlackRock Private Equity Partners, Fidelity Investments, General Atlantic, GV, Kleiner Perkins Caufield & Byers, Lead Edge Capital, New Enterprise Associates, Norwest Venture Partners, Sequoia Capital, Summit Partners	\$1,250	NA	Provider of a location-based mobile application designed to connect riders and transportation providers. The company's on-demand ride-hailing application allows passengers to request a variety of personal transportation options that are fulfilled by a network of contract drivers. <b>SoftBank Group led the round. \$67.8 billion pre-money valuation.</b>
Rappi	17-Jan-18	Bogotá, Colombia	Burch Creative Capital, Floodgate Fund, Foundation Capital, FundersClub, Investo, Monashees Capital, ONEVC, Plug and Play Tech Center, Redpoint eventures, Streamlined Ventures, XG Ventures, Y Combinator	\$130	NA	Provider of on-demand delivery services designed to connect consumers with local stores. The company's on-demand services offer everything including food, grocery, medicine, fashion and beauty, through an application, enabling users to shop for any items and get them delivered to their homes within minutes.
C3 IoT	17-Jan-18	Redwood City, CA	<b>Breyer Capital</b> , Constellation Technology Ventures, InterWest Partners, Makena Capital Management, Primera Capital (Venture Capital), <b>Sutter Hill Ventures</b> , The Rise Fund, <b>TPG Growth</b> , Wildcat Venture Partners	\$100	NA	Provider of a next-generation, cloud-based enterprise Platform as a Service (PaaS) designed to rapidly deploy big data, AI and IoT applications. The company's next-generation, cloud-based enterprise Platform as a Service (PaaS) is a suite of pre-built, cross-industry applications, that facilitate IoT business transformation for organizations in energy, manufacturing, aerospace, automotive, chemical, pharmaceutical, telecommunications, retail, insurance, healthcare, financial services and the public sector.
Ledger	18-Jan-18	Paris, France	BHB Network, Boost VC, Bpifrance, <b>CapHorn Invest</b> , Cathay Innovation, <b>Digital Currency Group</b> , Draper Associates, FirstMark Capital, <b>GDTR</b> , Hi-Pay, Kima Ventures, Korelya Capital, Siparex Group, Wicklow Capital, XAnge Private Equity	\$75	Series B	Developer of security products for cryptocurrencies and blockchains designed to provide a trust layer between the blockchain system and the physical world. The company's line of products for the cryptocurrency and blockchain market include hardware wallets for consumers, server appliances for enterprise and embedded technology for connected objects. <b>Draper Esprit led the round.</b>
True Fit	15-Jan-18	Boston, MA	Breakaway Innovation Group, BYU Cougar Capital, Cross Creek Advisors, Founder Collective, Guggenheim Partners, <b>Intel Capital</b> , <b>Jump Capital</b> , Novel TMT Ventures, Promus Ventures, <b>Signal Peak Ventures</b>	\$55	Series C	Provider of an intelligent data platform created for fashion retailers to find online stores. The company's intelligent data platform connect data and API integrations AI/machine learning personal experiences from thousands of leading apparel and footwear brands, anonymized consumer order data from hundreds of retailers, and personal preference data from users. <b>Georgian Partners led the round.</b>
Apartment List	18-Jan-18	San Francisco, CA	<b>Canaan Partners</b> , Glynn Capital Management, <b>Industry Ventures</b> , <b>Matrix Partners</b> , <b>Passport Capital</b> , Quantum Venture Partners, Rothenberg Ventures, <b>Tenaya Capital</b> , <b>Western Technology Investment</b>	\$50	Series C	Provider of a web and mobile based apartment rental marketplace designed to make home finding process as simple and delightful. The company's apartment rental marketplace is a cross-platform app to connect renters with landlords across the U.S. through asking questions, manual filters and a visual interface that leans on photos and maps, enabling them to search various apartments for rent and make better decisions about where they live. <b>Passport Capital led the round. \$250 million pre-money valuation.</b>
Varo Money	18-Jan-18	San Francisco, CA	<b>The Rise Fund</b> , <b>Warburg Pincus</b>	\$45	Series B	Developer of a financial technology based banking platform. The company designs and offers a mobile platform used for banking purposes, including financial insights and analysis of spending, real-time budgeting along with providing debit card, savings and lending products. It also provides access to other financial applications via an in-app marketplace.

# Private Placement Activity

1/15/2018 – 1/19/2018 (Transactions in excess of \$20 million)

Company Name	Date	Company Location	Investors	Amount Raised (\$M)	Series	Company Description / Comments
<b>Information Technology</b>						
Roofstock	18-Jan-18	Oakland, CA	Asia Pacific Land, <b>Bain Capital Ventures</b> , Canvas Ventures, FJ Labs, Grey Wolf VC, <b>Khosla Ventures</b> , <b>Lightspeed Venture Partners</b> , <b>Nyca Partners</b> , Otter Rock Capital, <b>QED Investors</b> , SV Angel, SVB Capital, ZenStone Venture Capital	\$42	Series C	Operator of an online marketplace designed to buy & sell tenant-occupied rental property. The company's online marketplace provides detailed home and tenant information, local vetted property management options, as well as analytics and general market insights, enabling investors to evaluate and purchase certified properties. <b>Canvas Ventures led the round. \$250 million pre-money valuation.</b>
Anomali	17-Jan-18	Redwood City, CA	Deutsche Telekom Capital Partners, <b>General Catalyst Partners</b> , <b>GV</b> , In-Q-Tel, <b>IVP</b> , Lumia Capital, <b>Paladin Capital Group</b> , Sozo Ventures, Telstra	\$40	Series D	Provider of a threat intelligence platform designed to help organizations find and respond to cyber threats. The company's platform integrates with internal infrastructure to identify new attacks, or search forensically over the past year to discover existing breaches as well as offers a free tool to collect and share threat intelligence and provides a free, out of the box intelligence feed, enabling organizations to detect, investigate and respond to serious external threats. <b>Lumia Capital led the round. \$280 million pre-money valuation.</b>
Visible Alpha	18-Jan-18	New York, NY	<b>Bank of America Merrill Lynch</b> , <b>Citibank</b> , <b>Jefferies Group</b> , Macquarie Group, <b>Morgan Stanley</b> , Royal Bank of Canada, Santander InnoVentures, The Goldman Sachs Group, <b>UBS</b> , Wells Fargo	\$38	NA	Provider of an investment data and analytics platform designed to transform the way Wall Street firms collaborate on research, financial models and other services. The company's investment research platform combines advanced data correction methodologies, a secure distribution network and sophisticated analytical tools on the front end to drive efficiencies and transparency into the research process, enabling investment firms to generate alpha in new and differentiated ways. <b>The Goldman Sachs Group led the round.</b>
Redwood Technologies Group	16-Jan-18	Berkshire, United Kingdom	Scottish Equity Partners	\$34	NA	Provider of cloud communications and customer engagement services. The company's services operate across multiple communications channels that include voice, email, chat, web forms, social, text, video and Internet of Things and are delivered through Content Guru's global network of storm cloud platforms to an array of select clients. <b>Scottish Equity Partners led the round.</b>
Circleci	17-Jan-18	San Francisco, CA	<b>Baseline Ventures</b> , Data Collective, <b>Draper Fisher Jurvetson</b> , <b>Harrison Metal Capital</b> , Industry Ventures, Right Ventures, <b>Scale Venture Partners</b> , SV Angel, Top Tier Capital Partners	\$31	Series C	Provider of a continuous integration platform intended to offer state-of-the-art automated testing and continuous integration tools. The company's continuous integration platform helps developers to rapidly code, for web and mobile applications, they trust by automating the build, test and deploy process, enabling businesses to detect and fix bugs before they even reach customers. <b>Top Tier Capital Partners led the round. \$110 million pre-money valuation.</b>
Aibee	16-Jan-18	Beijing, China	China Growth Capital, China Renaissance, Fosun RZ Capital, Horizon Robotics, Lenovo Capital and Incubator Group, Sequoia Capital, Yonghua Capital, ZhenFund	\$25	NA	Provider of an online platform intended to offer artificial intelligence related support. The company's online platform integrates multiple artificial intelligence technologies such as computer vision, artificial intelligence, natural language processing and big data-based suggestion and prediction technologies in order to offer tools that help to upgrade traditional industry capabilities, enabling its clients to artificial intelligence related assistance from them..
Usermind	17-Jan-18	Seattle, WA	<b>Andreessen Horowitz</b> , <b>Charles River Ventures</b> , <b>Menlo Ventures</b> , Northgate Capital, SV Angel	\$24	Series C	Provider of a customer engagement hub platform designed to transform customer engagement from end to end. The company's platform uses code-free integration, a unified record of customer data and cross-system data mapping to help companies orchestrate customer journeys, omnichannel customer experiences based on a customer's current context and full interaction history. <b>Northgate Capital led the round. \$65 million pre-money valuation.</b>

# Private Placement Activity

1/15/2018 – 1/19/2018 (Transactions in excess of \$20 million)

Company Name	Date	Company Location	Investors	Amount Raised (\$M)	Series	Company Description / Comments
<b><u>Information Technology</u></b>						
ForUsAll	18-Jan-18	San Francisco, CA	<b>Foundation Capital</b> , Kita Capital Management, Ribbit Capital, Richard Chen, ThirdStream Partners	\$21	Series B	Provider of a cloud-based financial platform designed to advise small and mid-sized businesses on their 401(k) plans. The company's financial platform through their consultants, investment adviser representatives, operations teams and technologist advises companies to lower administrative workload, reduce fiduciary liabilities and improve the employee experience. <b>Ribbit Capital led the round. \$63 million pre-money valuation.</b>
Restaurant365	18-Jan-18	Irvine, CA	Bessemer Venture Partners	\$20	Series A	Provider of a cloud-based restaurant-specific software platform intended to combine restaurant modules with an integrated accounting system. The company's cloud-based restaurant-specific software platform integrates food and labor costs and manages multi-units to automate the accounting and reporting processes, enabling restaurateurs easily access transactional and useful information. <b>Bessemer Venture Partners led the round.</b>
Newgen Software	15-Jan-18	New Delhi, India	Alchemy Venture Capital, Forefront Capital, HSBC Alternative Fund Services, IDG Ventures India, Malabar Investments, Sapphire Ventures, SBI Mutual Fund, Société Générale, Trident Capital, Vistra ITCL (India)	\$20	NA	Provider of business process management and document management software intended to help organizations around the world gain a competitive advantage. The company's business process management and document management software brings about an amalgamation of information, content, technology and processes, enabling enterprises to drive smarter business decisions through increased efficiency and quality, enhanced service and bottom line results.
<b><u>Consumer Products and Services (B2C)</u></b>						
Ziroom	16-Jan-18	Beijing, China	Sequoia Capital, Tencent, Warburg Pincus	\$607	NA	Provider of apartment rental services intended to embrace change, fast passion, professional self-confidence and simplicity. The company leases apartments from individual owners, renovates the spaces and then subleases them to renters ensuring quality rental experience for its customers.
Auto1 Group	15-Jan-18	Berlin, Germany	Capital Factory, Cherry Ventures Management, DN Capital, DST Global, Felix Jahn, Panorama Point Partners, Piton Capital, Princeville Global, SoftBank Group, Winter Capital Advisors	\$545	NA	Operator of an online car trading platform intended to sell used cars. The company's online marketplace, with its own certified and diversified inventory, offers a wide range of cars, which allows each partner to find the right vehicle for the individual used car program at competitive market prices, enabling consumers and dealers to trade seamlessly in terms of purchase and sell of used cars. <b>SoftBank Group led the round. \$2.9 billion pre-money valuation.</b>
Caocao Zhuanche	17-Jan-18	Hangzhou, China	People Appliance Group China, Zhongrong Prosper AMC	\$152	Series A	Provider of a ride-hailing service. The company offers energy focused mobility service creating zero emissions and zero pollution with the help of an electric vehicle. <b>\$1.4 billion pre-money valuation.</b>
Pony.ai	15-Jan-18	Fremont, CA	Comcast Ventures, DCM Ventures, Hongtai Capital, <b>IDG Capital</b> , Legend Capital, Legend Star, Morningside Venture Capital, Polaris Capital, Puhua Capital, <b>Sequoia Capital China</b> , Silicon Valley Future Capital	\$112	Series A	Developer of a AI based self-driving technology designed for autonomous driving. The company's self-driving technology is a self-developed software algorithm that enables a vehicle to perceive its surroundings, predict what others will do and maneuver itself accordingly, providing safe and reliable autonomous driving technology. <b>Legend Capital, Morningside Venture Capital led the round.</b>
Rokid	18-Jan-18	Hangzhou, China	Advantech Capital Partners, CDIB Capital International, Credit Suisse, <b>IDG Capital</b> , Linear Venture, MFUND, Temasek Holdings, Vision Capital (China), Walden International	\$100	Series B	Developer of a smart home device designed to improve the field of robot research. The company's smart home device recognizes each user and adapts to their specific personality and needs with its multi-dimensional voice and visual interaction abilities, enabling consumers to access information through engaging two-way exchanges. <b>Temasek Holdings led the round.</b>

# Private Placement Activity

1/15/2018 – 1/19/2018 (Transactions in excess of \$20 million)

Company Name	Date	Company Location	Investors	Amount Raised (\$M)	Series	Company Description / Comments
<b><u>Consumer Products and Services (B2C)</u></b>						
Hupu	15-Jan-18	Shanghai, China	China International Capital Corporation, Greenwoods Asset Management, Guirenniao Company, Haitong Kaiyuan Investment, Morningside Group	\$95	NA	Operator of an online sports community website. The company's service offerings include sports information, live streaming, marketing and management services and also operates an e-commerce website providing sports equipment and memorabilia.
Wattpad	17-Jan-18	Toronto, Canada	<b>BDC Capital IT Venture Fund</b> , Golden Venture Partners, Hercules Capital, Khosla Ventures, <b>Kickstart Ventures</b> , <b>Raine Ventures</b> , Tencent, Union Square Ventures, Version One Ventures	\$48	NA	Operator of an online storytelling community for readers and writers designed to make it easy to read and write online or offline. The company's storytelling platform helps people from everywhere to participate and collaborate on content through comments, messages and multimedia, enabling users to access and share content easily. <b>Tencent led the round. \$343 million pre-money valuation.</b>
NA-KD	15-Jan-18	Gothenburg, Sweden	<b>eEquity</b> , FJ Labs, <b>Northzone Ventures</b> , Partech Ventures	\$45	Series B	Provider and operator of an online store for apparel. The company provides a marketplace for fashion, apparel and accessories for women. It also offers sports wear, beauty products and books. <b>Partech Ventures led the round.</b>
Marolina Outdoor	16-Jan-18	Charleston, SC	Goode Partners	\$38	NA	Manufacturer of performance apparel for outdoor activities. The company's innovative designs and technologically focused performance apparel, enable the fishing and hunting enthusiasts to find the perfect apparel to meet their sport needs. <b>Goode Partners led the deal.</b>
Grove Collaborative	18-Jan-18	San Francisco, CA	<b>Bullpen Capital</b> , Forefront Venture Partners, Kensington Capital Holdings, <b>Mayfield Fund</b> , MHS Capital, <b>NextView Ventures</b> , Norwest Venture Partners, <b>Serious Change</b>	\$37	Series C	Provider of home cleaning and beauty products intended to provide affordable and effective natural products. The company operates as a digitally native brand with an owned direct-to-consumer e-commerce platform for natural home and personal care products with a mission to help every family create a healthy and beautiful home. <b>Norwest Venture Partners led the round.</b>

## **Business Products and Services (B2B)**

One Space	15-Jan-18	Beijing, China	Beijing Lenovo Star Venture, Chongqing Municipal Government, Spring Capital, Tongjiang capital, Tongkong Investment Group, <b>Zhengxuan Capital</b>	\$31	Series A	Developer of a private rocket created to offer cost-effective launching services for commercial micro-satellites in the world. The company's commercial space launch services offer research and development of launch vehicle and other Spacecraft. <b>Zhengxuan Capital led the round.</b>
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## **Energy**

Bigdely	16-Jan-18	Mountain View, CA	<b>Constellation Technology Ventures</b> , <b>E.ON Strategic Co-Investments</b> , Elemental Excelsior, Georgian Partners, Innogy, <b>Khosla Ventures</b> , Plug and Play Tech Center, RWE	\$27	Series C	Provider of an omni-channel engagement platform designed to offer analytics that can itemize home energy usage data to the appliance level without using any plug-level monitors. The company's omni-channel engagement platform monitors household energy data consumption patterns, identifies energy usage by individual appliance, manages peak demand, increases efficiency. <b>Georgian Partners led the round. \$135 million pre-money valuation.</b>
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# Private Placement Activity

1/15/2018 – 1/19/2018 (Transactions in excess of \$20 million)

Company Name	Date	Company Location	Investors	Amount Raised (\$M)	Series	Company Description / Comments
<b><u>Financial Services</u></b>						
Stronghold Energy Partners	19-Jan-18	Midland, TX	CIC Partners, Warburg Pincus, Weatherl Energy Investments	\$150	NA	Operator of a oil and gas investment company. The company aims to identify and acquire oil and gas developing properties in the Permian Basin.
defi SOLUTIONS	19-Jan-18	Grapevine, TX	Bain Capital Ventures	\$55	Series C	Provider of an innovative loan origination platform created to gives auto lenders the tools they need to compete efficiently. The company's innovative loan origination platform provides configurable, quick to implement and actionable insights based on actual performance. <b>Bain Capital Ventures led the round.</b>
CNB Bank & Trust	18-Jan-18	Carlinville, IL	Undisclosed Investors	\$30	NA	Provider of individual and corporate banking services. The company offers a wide range of individual and corporate banking services through its branches located all across the United States. <b>Castle Creek Capital led the deal.</b>
Redfund Capital	17-Jan-18	Vancouver, Canada	Undisclosed Investors	\$27	PIPE	Provider of merchant banking services. The company's merchant banking services include financing, business loans and other related services, enabling the cannabis sector to get financial aids according to its requirements.
<b><u>Healthcare</u></b>						
Harmony Biosciences	18-Jan-18	Plymouth Meeting, PA	California Institute for Quantitative Biosciences, Fidelity Management & Research, HBM Healthcare Investments, Nan Fung Capital, Novo Holdings, Paragon Biosciences, Valor Equity Partners, venBio, Vivo Capital	\$295	NA	Developer of biopharmaceuticals designed to identify, develop and commercialize novel treatment options for patients with rare diseases. The company's biopharmaceuticals focus on new therapeutic options for patients who do not yet have effective healing of their disorders, enabling patients to recover quickly from central nervous system disorders.
Pandion Therapeutics	18-Jan-18	Cambridge, MA	BioInnovation Capital, <b>Polaris Partners</b> , Roche Venture Fund, SR One, Versant Venture Management	\$58	Series A	Developer of a bispecific antibody therapeutics created to achieve localized immunomodulation. The company has developed a proprietary therapeutic platform based on bispecific antibodies with targeting fragments that bind to specific tissues at the local site of inflammatory disease, coupled with effector molecules that modulate immune activity in order to restore immune homeostasis. <b>Polaris Partners, Roche Venture Fund, Versant Venture Management led the round.</b>
HaliuDx	17-Jan-18	Marseille, France	Amundi Private Equity Funds, <b>BNP Paribas Asset Management</b> , Bpifrance, Capricorn Venture Partners, Grand Luminy, <b>MI Care</b> , <b>Sham Innovation Santé</b> , <b>Sofipaca</b> , Turenne Capital Partenaires	\$22	Series B	Developer and manufacturer of a line of immunologic scoring tests designed to investigate the immune response within the tumor environment. The company's immune-based diagnostics services and products are developed using a proprietary set of Immune biomarkers, advanced image analysis technologies to precisely measure the immune reaction in and around the tumor, enabling clinicians to determine the degree of severity of the patient's disease and to predict response to treatment. <b>Bpifrance led the round.</b>
Scythian Biosciences	17-Jan-18	Toronto, Canada	Undisclosed Investors	\$20	PIPE	Operator of a pre-clinical research and development company that is in the process of developing drug therapies. The company intends to develop other potential cannabinoid and non-cannabinoid based pharmaceutical products, including one that is in development for the treatment of gastro-inflammatory disease. Its first project underway is the development of a proprietary cannabinoid-based combination drug therapy for the treatment of concussions and traumatic brain injury.

# Private Placement Activity

1/15/2018 – 1/19/2018 (Transactions in excess of \$20 million)

Company Name	Date	Company Location	Investors	Amount Raised (\$M)	Series	Company Description / Comments
<b><u>Healthcare</u></b>						
Evofem	17-Jan-18	San Diego, CA	<b>Invesco</b> , Woodford Investment Management	\$20	PIPE	Developer of therapeutic products designed to address the changing needs of women everywhere. The company's therapeutic products develop and anticipates commercializing innovative products that support and promote women as the primary healthcare consumer, enabling women address their unmet needs in the areas of women's sexual and reproductive health and prevent various sexually transmitted infections thereby promoting general health and wellbeing.

# Fund Raises

1/15/2018 – 1/19/2018 (Funds in excess of \$100 million in the U.S., Canada and Europe)

Sponsor Name	Fund Name	Fund Location	Close Date	Fund Type	Sector Coverage	Fund Size (\$M)	Comments
<b><u>Closed Funds</u></b>							
BC Partners	BC European Capital X	London, United Kingdom	17-Jan-18	Buyout	Consumer Products and Services, Financial Services, Healthcare Services, Information Technology	\$8,286	
Round Hill Music Royalty Partners	Round Hill Music Royalty Fund II	New York, NY	16-Jan-18	Buyout	Information Technology	\$263	Focuses on revenue-generating music copyright assets
Accomplice VC	Accomplice II	Cambridge, MA	18-Jan-18	Venture Capital	eSports, Cybersecurity, Software	\$205	
Sequoia Capital	Sequoia Capital U.S. Scout Seed Fund III	Menlo Park, CA	16-Jan-18	Venture Capital - Early Stage	Information Technology, Healthcare, Manufacturing	\$180	Focuses on seed-stage investments
Maverick Ventures (San Francisco)	Maverick Ventures Investment Fund	San Francisco, CA	16-Jan-18	Venture Capital	Software	\$130	Invests in healthcare and technology companies

# Initial Public Offerings

1/15/2018 – 1/19/2018 (U.S. Based Exchanges)

Company Name	Description	Company Sector	Lead Underwriters	Offer Date	File Date	Offering Size	Offer Price Per Share	Latest Share Price	Premium / Discount from IPO	Latest Market Capitalization
<b><u>Filed IPOs</u></b>										
Leo Holdings Corp.	Acquires consumer-facing companies	Blank Check	-	-	1/18/2018	\$345				
Mudrick Capital Acquisition Corp.	Acquires companies that have recently emerged from bankruptcy	Blank Check	-	-	1/16/2018	\$230				
Tal Consolidated Inc.	Offers grocery products and home goods online	Consumer Products	-	-	1/17/2018	\$17				
Vado Corp.	Manufactures embroideries on fabrics	Embroidery	-	-	1/18/2018	\$0				
Crest Radius Inc.	Provides laundry machine units from China to the U.S. and Europe	Consumer Products	-	-	1/17/2018	\$0				



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